

SKY INDUSTRIES LIMITED



CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043
Tel.: +91 22 67137900, Website.: www.skycorp.in

October 08, 2026

To,
Listing/Compliance Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code- 526479

Sub: Outcome of Board Meeting

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Thursday, October 08, 2026, inter alia, considered and approved the following matters:

1. Proposal for consideration of Sale of the Company's Factory Premises

The Board considered the same and have in principle approved of sale of the Company's factory premises situated at Navi Mumbai, together with the underlying land and building and other related assets, as may be applicable, subject to finalization of the prospective purchaser, such terms and conditions as may be mutually agreed and subject to obtaining such statutory, regulatory and other approvals, consents and permissions as may be applicable.

In this regard, the Company is already in process of transition of its manufacturing operations from the Navi Mumbai premises to its upcoming manufacturing facility at Gujarat. The Gujarat Unit is being developed with larger and more suitable manufacturing infrastructure, with a view to providing enhanced capacity, improved operational efficiencies and greater flexibility to cater to the Company's future manufacturing requirements.

Any proposed sale or other transaction in relation to the Navi Mumbai premises shall be subject to the requisite approvals of the Members of the Company by way of Special Resolution, wherever applicable, and such other approvals, consents and permissions as may be required under applicable laws.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are mentioned below as **Annexure-A**.

2. Shifting of Registered Office of the Company

For operational convenience and administrative efficiency, the Board of Directors considered and approved the proposal for shifting the Registered Office of the Company from Plot No. C-58, T.T.C. Industrial Area, Thane Belapur Road, Pawane, Navi Mumbai – 400705 to 1101, Universal Majestic, Behind RBK International School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai – 400043, within the State of Maharashtra and under the jurisdiction of another Registrar of Companies.

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Regd. Off.: Plot No. C-58, T.T.C. Industrial Area, Thane Belapur Road, Pawane, Navi Mumbai – 400705
Email: corporate@skycorp.in

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The proposed shifting is intended to facilitate effective management and streamlined administration of the Company's affairs and is subject to the approval of the members of the Company, the Regional Director, Ministry of Corporate Affairs and such other approvals as may be required.

The Meeting of the Board of Directors of the Company commenced at 12 noon and concluded at 12:40 P.M.

Please take the same on your record.

Thanking you.

Yours faithfully,

For **SKY INDUSTRIES LIMITED**

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WHOLE TIME DIRECTOR & CFO

DIN: 00037831

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Annexure – A

(Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sr. No.	Particulars	Details
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate Company of the listed entity during the last financial year;	Approximately Rs. 20,00,00,000/- (Rupees Twenty Crores only) of the annual turnover are attributable to the Navi Mumbai facility, which constitutes approximately 25% of the total annual turnover of Rs. 84,54,43,007/- (Rupees Eighty-Four Crores Fifty-Four Lakhs Forty-Three Thousand and Seven only).
2.	Date on which the agreement for sale has been entered into;	The definitive documents shall be signed in due course of time.
3.	The expected date of completion of sale/disposal;	Within 6 months from the date of execution of definitive documents, subject to fulfilment of applicable conditions precedent and receipt of requisite approvals, consents and permissions.
4.	Consideration received from such sale/disposal;	The consideration shall be determined upon finalization of the prospective purchaser and the terms of the proposed transaction.
5.	Name and Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group Companies. If yes, details thereof;	The prospective purchaser has not yet been finalized. Accordingly, the name and details of the purchaser, including whether the purchaser belongs to the promoter/promoter group/group Companies, are not available as on date and shall be disclosed upon finalization of the transaction, as applicable.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	The prospective purchaser has not yet been finalized. Accordingly, the applicability of related party transaction provisions cannot be determined as on date and shall be disclosed upon finalization of the purchaser and the transaction, as applicable.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations. i. Object of sale of: ii. Commercial Rational for: iii. Use/investment of proceeds arising from: sale, lease or otherwise disposal of the whole or substantially the whole of the undertaking.	The proposed sale is not pursuant to any Scheme of Arrangement. Further, the transaction shall be undertaken in compliance with the applicable provisions of Regulation 37A, including obtaining the requisite approval of the shareholders by way of special resolution, wherever applicable, and subject to such other regulatory/statutory approvals and compliances as may be required. The Company shall ensure that the proposed transaction is completed only after obtaining all requisite approvals and complying with the

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		applicable provisions of the SEBI LODR Regulations and other applicable laws.
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale. "Slump sale" shall mean the transfer of one or more undertakings, as a result of the sale for a lump sum consideration, without values being assigned to the individual assets and liabilities in such sales. a) name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.; b) Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"; c) area of business of the entity(ies); d) rationale for amalgamation/ merger; e) in case of cash consideration-amount or otherwise share exchange ratio; f) brief details of change in Shareholding pattern (if any) of listed entity.	Not Applicable. The proposed sale is not a slump sale.
9.	Object and Commercial Rationale for carrying out such sale, lease or otherwise disposal object and commercial rationale for carrying out such sale, lease or otherwise disposal.	The proposal for sale of the factory premises is being undertaken in view of the Company's upcoming manufacturing facility at Gujarat. Consolidation of the Company's operations under one roof will result in greater operational efficiency, better coordination and streamlined processes. Accordingly, the proposed disposal is intended to rationalize the Company's asset base and optimize the utilization of its resources.
10.	Details of use of proceeds arising from such sale, lease or otherwise disposal.	The proceeds arising from the sale of the factory premises will be utilized for the operational requirements, capital expenditure and other general corporate purposes related to the Company's upcoming manufacturing facility at Gujarat.

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