August 14, 2026

To,
Listing/Compliance Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code- 526479

<u>Sub: Outcome of Board Meeting.</u>
<u>Ref: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")</u>

Dear Sir/Madam,

We wish to inform that, the Board of Directors of the Company at its Board Meeting held today i.e. Friday, August 14, 2026, inter-alia, have approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 along with the Limited Review Report thereon issued by the Statutory Auditors of the Company.

The Meeting of the Board of Directors of the Company commenced at 12 noon and concluded at 02:00 P.M.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For SKY INDUSTRIES LIMITED

MAIKAL BHUPENDRA RAORANI
Digitally signed by MAIKAL BHUPENDRA RAORANI
Date: 2026.08.14 14:05:07 +05'30'

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831

Encl.: a/a

LIMITED REVIEW REPORT

Independent Auditor's Review Report on Standalone Financial Results of Sky Industries Limited for the quarter ended on 30th June, 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To Board of Directors,
Sky Industries Limited
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results ('Statement') of **Sky Industries Limited** (the 'Company') for the quarter ended 30th June, 2026 ('Statement') attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

The preparation of the statement is the responsibility of the Company's management and have been approved by the Board of Directors of the Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors.
Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W/W100755

CGCA & ASSOCIATES LLP CHAMPAK K. DEDHIA MEMBERSHIP NO. 101769 CHARTERED ACCOUNTANTS

Champak K. Dedhia
Partner
Membership No. 101769
Mumbai, 14th August, 2026
UDIN: 26101769KLUHPO8022

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN :L17120MH1989PLC052645

Unudited Standalone Financial Results for the quarter ended 30th June, 2026

Sr No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
					(Rs in Lakhs)
1	Revenue from Operations	1,863.64	2,045.78	1,885.40	8,434.44
2	Other Income	50.11	-41.67	41.39	19.99
	Total Income (1+2)	**1,913.75**	**2,004.10**	**1,926.79**	**8,454.43**
3	**Expenses**				
	Cost of materials consumed	980.47	1,317.15	1,580.66	4,928.70
	Purchases of Stock in trade	372.56	49.92	-391.34	154.52
	Changes in inventories of finished goods, work-in-progress and stock in trade	-239.65	-248.10	20.95	-65.84
	Employee Benefit Expenses	203.70	191.90	190.20	788.23
	Finance Costs	23.57	27.72	20.67	116.96
	Depreciation on Fixed Assets	36.54	38.06	35.09	144.63
	Amortisation of right of use	17.81	17.81	16.34	69.77
	Other Expenses	347.98	375.56	324.87	1,505.70
	Total Expenses	**1,742.96**	**1,770.02**	**1,797.43**	**7,642.67**
4	Profit from operations before exceptional items and tax (1+2-3)	170.79	234.09	129.36	811.76
5	Exceptional Items	-	-1.56	-	29.02
6	**Profit before tax (4-5)**	**170.79**	**235.65**	**129.36**	**782.74**
7	Tax Expense				
	a. Current Tax	55.59	82.27	28.37	221.47
	b. Short Provision of Tax of previous year	-	-13.07	-	-13.07
	c. Deferred Tax	-15.97	-10.04	0.56	-17.68
8	**Net Profit after tax (7-8)**	**131.16**	**176.49**	**100.43**	**592.02**
9	Other Comprehensive Income (net of taxes)	-	6.90	-	6.90
10	**Total Comprehensive Income for period & other Comprehensive Income for period (8+9)**	**131.16**	**183.39**	**100.43**	**598.93**
11	Paid up Equity Share Capital (Face value of Rs.10/- each)	789.05	789.05	789.05	789.05
12	Reserves i.e. Other Equity (in lacs)				4,286.41
13	Earnings per equity share				
	a. Basic	1.66	2.24	1.27	7.50
	b. Diluted	1.66	2.24	1.27	7.50

NOTES:

1. The above Unaudited Standalone financial results for the quarter ended 30th June 2026 of Sky Industries Limited is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held held on 14th August, 2026. The Unaudited Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 " Interim Financial Reporting", as specified in section 133 of the Companies Act, 2013 and read with relevant rules issued there under as amended from time to time.
2. In accordance with Ind AS 108, CODM evaluates Company's performance mainly as a single primary business segment comprising of manufacture and trading of narrow fabrics, therefore disclosure requirements are in compliance with the requirements of Ind AS 108, "Operating Segments".
3. The figures for the quarter ended March 31, 2026 are balancing figure between audited figures in respect of full financial year and the published unaudited year to date figure of December 31, 2025 subjected to limited review.
4. Other Comprehensive income represents remeasurement of defined benefit obligation.
5. The previous financial period/year figures have been regrouped/rearranged wherever necessary to make them comparable.

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 14th August 2026

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS
CHAMPAK K. DEDHIA
MEMBERSHIP NO. 101769

LIMITED REVIEW REPORT

Independent Auditor's Review Report on Consolidated Financial Results of Sky Industries Limited for the quarter ended on 30th June, 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To Board of Directors,
Sky Industries Limited, Mumbai

We have reviewed the accompanying statement of unaudited consolidated financial results ('Statement') of **Sky Industries Limited** (the 'Company') and its subsidiary Skytech Textiles Private Limited (the holding company and its subsidiaries together referred to as 'the Group') for the quarter ended 30th June, 2026 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

The preparation of the statement is the responsibility of the Holding Company's management and have been approved by the Board of Directors of the Holding Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors.
Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

The Statement includes the result of its Subsidiary

- Skytech Textiles Private Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W/W100755

CGCA & ASSOCIATES LLP CHAMPAK K DEDHIA MEMBERSHIP NO. 101769 CHARTERED ACCOUNTANTS

Champak K. Dedhia
Partner
Membership No. 101769
Mumbai, 14th June, 2026
UDIN: 26101769RLMSLG8463

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN :L17120MH1989PLC052645

Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026

(Rs In Lakhs)

Sr No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from Operations	1,915.01	2,111.07	1,922.85	8,641.32
2	Other Income	50.36	-40.75	42.04	22.27
	Total Income (1+2)	1,965.36	2,070.32	1,964.89	8,663.58
3	Expenses				
	Cost of materials consumed	1,012.84	1,362.79	[illegible]	5,099.07
	Purchases of Stock in trade	370.55	44.23	14.23	113.41
	Changes in inventories of finished goods, work-in-progress and stock in trade	-239.65	-247.24	-389.60	-65.84
	Employee Benefit Expenses	209.13	197.35	195.60	810.06
	Finance Costs	23.63	27.81	20.71	117.26
	Depreciation on Fixed Assets	37.35	38.86	35.89	199.82
	Amortisation of right of use	17.81	17.81	16.34	17.81
	Other Expenses	355.89	384.88	333.19	1,543.61
	Total Expenses	1,787.55	1,826.49	1,836.75	7,835.21
4	Profit from operations before exceptional items and tax (1+2-3)	177.82	243.83	128.14	828.38
5	Exceptional Items		1.56		29.02
6	Profit before tax (4-5)	177.82	245.39	128.14	799.35
7	Tax Expense				
	a. Current Tax	55.59	82.27	28.37	221.47
	b. Short Provision of Tax of previous year		13.07		13.07
	c. Deferred Tax	-14.98	-8.74	0.39	15.98
8	Net Profit after tax (7-8)	137.21	184.93	99.38	606.95
9	Other Comprehensive Income (net of taxes)		6.90		6.90
10	Total Comprehensive Income for period & other Comprehensive Income for period (8+9)	137.21	191.83	99.38	613.85
11	Net Profit attributable to:				
	a. Owner	137.18	191.79	99.38	613.73
	b. Non controlling interest	0.03	0.04		0.12
	Other Comprehensive Income / Loss attributable to:				
	a. Owner		6.90		6.90
	b. Non controlling interest:		0.00		0.00
	Total Comprehensive Income / Loss attributable to:				
	a. Owner	94.04	198.70	99.38	620.63
	b. Non controlling interest:	0.02	0.04		0.12
12	Paid up Equity Share Capital (Face value of Rs 10/- each)	789.05	789.05	789.05	789.05
13	Reserves i.e. Other Equity (in lacs)				4,259.78
14	Earnings per equity share				
	a. Basic	1.74	2.34	1.27	7.69
	b. Diluted	1.74	2.34	1.27	7.69

NOTES:

1. The above Unaudited Consolidated financial results for the quarter ended 30th June 2026 of Sky Industries Limited is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held held on 14th August, 2026. The Unaudited Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 " Interim Financial Reporting", as specified in section 133 of the Companies Act, 2013 and read with relevant rules issued there under as amended from time to time .

2. In accordance with Ind AS 108, CODM evaluates Company's performance mainly as a single primary business segment comprising of manufacture and trading of narrow fabrics, therefore disclosure requirements are in compliance with the requirements of Ind AS 108, "Operating Segments"

3. The figures for the quarter ended March 31, 2026 are balancing figure between audited figures in respect of full financial year and the published unaudited year to date figure of December 31, 2025 subjected to limited review

4. Other Comprehensive income represents remeasurement of defined benefit obligation

5. The previous financial period/year figures have been regrouped/rearranged wherever necessary to make them comparable

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 14th August 2026

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS
CHAMPAK K. DEDHIA
MEMBERSHIP NO. 101769