

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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<b>1.</b>	<b>Name of Listed Entity: Sky Industries Limited</b>
<b>2.</b>	<b>Scrip Code/Name of Scrip/Class of Security: 526479</b>
<b>3.</b>	<b>Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</b>
	<b>a. If under 31(1)(b) then indicate the report for Quarter ending</b>
	<b>b. If under 31(1)(c) then indicate date of allotment/extinguishment</b>
<b>4.</b>	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
<b>1</b>	<b>Whether the Listed Entity has issued any partly paid up shares?</b>		<b>No</b>
<b>2</b>	<b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>		<b>No</b>
<b>3</b>	<b>Whether the Listed Entity has any shares against which depository receipts are issued?</b>		<b>No</b>
<b>4</b>	<b>Whether the Listed Entity has any shares in locked-in?</b>	<b>Yes</b>	
<b>5</b>	<b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>	<b>Yes</b>	

**Sky Industries Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	5	4584916	0	0	4584916	58.1065	4584916	0	4584916	58.1065	0	58.1065	745000	16.2489	163500	3.566000	4584916
(B)	Public	5000	3305625	0	0	3305625	41.8935	3305625	0	3305625	41.8935	0	41.8935	0	0.0000	NA	NA	3053679
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	5005	7890541	0	0	7890541	100.0000	7890541	0	7890541	100.0000	0	100.0000	745000	9.4416	163500	2.072100	7638595

**Sky Industries Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
										Class eg: X	No of Voting Rights				Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
											Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)							
<b>1</b>	<b>Indian</b>																			
(a)	Individuals / Hindu Undivided Family			4	4421416	0	0	4421416	56.0344	4421416	0	4421416	56.0344	0	56.0344	745000	16.8498	0	0.0000	4421416
	Shailesh S Shah	Promoters	ADDP53982K	1	2780623	0	0	2780623	35.2400	2780623	0	2780623	35.2400	0	35.2400	360000	12.9467	0	0.0000	2780623
	Sharad S Shah	Promoters	ADQP55895Q	1	1162043	0	0	1162043	14.7270	1162043	0	1162043	14.7270	0	14.7270	150000	12.9083	0	0.0000	1162043
	Saloni Dedhia	Promoters	CGXPS1005A	1	474400	0	0	474400	6.0123	474400	0	474400	6.0123	0	6.0123	235000	49.5363	0	0.0000	474400
	Sangita Shailesh Shah	Promoters	ABEPS528C	1	4350	0	0	4350	0.0551	4350	0	4350	0.0551	0	0.0551	0	0.0000	0	0.0000	4350
(b)	Central Government / State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			1	163500	0	0	163500	2.0721	163500	0	163500	2.0721	0	2.0721	0	0.0000	163500	100.0000	163500
	Bodies Corporate			1	163500	0	0	163500	2.0721	163500	0	163500	2.0721	0	2.0721	0	0.0000	163500	100.0000	163500
	Skay Finvest Private Limited	Promoter Group	AABCS4526M	1	163500	0	0	163500	2.0721	163500	0	163500	2.0721	0	2.0721	0	0.0000	163500	100.0000	163500
	<b>Sub Total (A)(1)</b>			<b>5</b>	<b>4584916</b>	<b>0</b>	<b>0</b>	<b>4584916</b>	<b>58.1065</b>	<b>4584916</b>	<b>0</b>	<b>4584916</b>	<b>58.1065</b>	<b>0</b>	<b>58.1065</b>	<b>745000</b>	<b>16.2489</b>	<b>163500</b>	<b>3.5660</b>	<b>4584916</b>
<b>2</b>	<b>Foreign</b>																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Sub Total (A)(2)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>			<b>5</b>	<b>4584916</b>	<b>0</b>	<b>0</b>	<b>4584916</b>	<b>58.1065</b>	<b>4584916</b>	<b>0</b>	<b>4584916</b>	<b>58.1065</b>	<b>0</b>	<b>58.1065</b>	<b>745000</b>	<b>16.2489</b>	<b>163500</b>	<b>3.5660</b>	<b>4584916</b>



**Sky Industries Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total								
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0