

Sky Industries Limited
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|---------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | | | (X) | (XI) = (VII)+(X) As a | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 5 | 4584916 | 0 | 0 | 4584916 | 58.1065 | 4584916 | 0 | 4584916 | 58.1065 | 0 | 58.1065 | 1960000 | 42.7488 | 163500 | 3.566000 | 4584916 |
| (B) | Public | 2843 | 3305625 | 0 | 0 | 3305625 | 41.8935 | 3305625 | 0 | 3305625 | 41.8935 | 0 | 41.8935 | 0 | 0.0000 | NA | NA | 3050979 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | | 0.0000 | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total | 2848 | 7890541 | 0 | 0 | 7890541 | 100.0000 | 7890541 | 0 | 7890541 | 100.0000 | 0 | 100.0000 | 1960000 | 24.8398 | 163500 | 2.072100 | 7635895 |

Sky Industries Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the shareholders | Entity Type | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|--|----------------|------------|----------------------|---|-----------------------------------|--|------------------------|--|--|---------------------|-----------------|--|---|-------------------------------------|---------|--|---------|---|--------------------------------|
| | | | | | | | | | | Class eg: X | No of Voting Rights | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | | | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) | | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | 4 | 4421416 | 0 | 0 | 4421416 | 56.0344 | 4421416 | 0 | 4421416 | 56.0344 | 0 | 56.0344 | 1960000 | 44.3297 | 0 | 0.0000 | 4421416 |
| | Shailesh S Shah | Promoters | ADDP53982K | 1 | 2780623 | 0 | 0 | 2780623 | 35.2400 | 2780623 | 0 | 2780623 | 35.2400 | 0 | 35.2400 | 1190000 | 42.7962 | 0 | 0.0000 | 2780623 |
| | Sharad S Shah | Promoters | ADQP55895Q | 1 | 1162043 | 0 | 0 | 1162043 | 14.7270 | 1162043 | 0 | 1162043 | 14.7270 | 0 | 14.7270 | 300000 | 25.8166 | 0 | 0.0000 | 1162043 |
| | Saloni Dedhia | Promoters | CGXPS1005A | 1 | 474400 | 0 | 0 | 474400 | 6.0123 | 474400 | 0 | 474400 | 6.0123 | 0 | 6.0123 | 470000 | 99.0725 | 0 | 0.0000 | 474400 |
| | Sangita Shailesh Shah | Promoters | ABEPS5528C | 1 | 4350 | 0 | 0 | 4350 | 0.0551 | 4350 | 0 | 4350 | 0.0551 | 0 | 0.0551 | 0 | 0.0000 | 0 | 0.0000 | 4350 |
| (b) | Central Government / State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Financial Institutions / Banks | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Any Other (Specify) | | | 1 | 163500 | 0 | 0 | 163500 | 2.0721 | 163500 | 0 | 163500 | 2.0721 | 0 | 2.0721 | 0 | 0.0000 | 163500 | 100.0000 | 163500 |
| | Bodies Corporate | | | 1 | 163500 | 0 | 0 | 163500 | 2.0721 | 163500 | 0 | 163500 | 2.0721 | 0 | 2.0721 | 0 | 0.0000 | 163500 | 100.0000 | 163500 |
| | Skay Finvest Private Limited | Promoter Group | AABCS4526M | 1 | 163500 | 0 | 0 | 163500 | 2.0721 | 163500 | 0 | 163500 | 2.0721 | 0 | 2.0721 | 0 | 0.0000 | 163500 | 100.0000 | 163500 |
| | Sub Total (A)(1) | | | 5 | 4584916 | 0 | 0 | 4584916 | 58.1065 | 4584916 | 0 | 4584916 | 58.1065 | 0 | 58.1065 | 1960000 | 42.7489 | 163500 | 3.5660 | 4584916 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other (Specify) | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | | 5 | 4584916 | 0 | 0 | 4584916 | 58.1065 | 4584916 | 0 | 4584916 | 58.1065 | 0 | 58.1065 | 1960000 | 42.7489 | 163500 | 3.5660 | 4584916 |

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-----|---|-------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------|--|--|----------------------------|---------|--|---------|---|--------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | | | (X) | (XI)= (VII)+(X) As | (XII) | | (XIII) | | (XIV) | | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |