Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Sky Industries Limited										
2.	Scrip Code/Name of Scrip/Class of Security: 526479										
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)										
	a. If under 31(1)(b) then indicate the report for Quarter ending December 31, 2022										
	b. If under 31(1)(c) then indicate date of allotment/extinguishment										
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-										

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Sky Industries Limited

Table I - Summary Statement holding of specified securities

							Sharehold					Shares	ing , as a			Ni	f Ch	
							ing as a %	NI				Underlyin	%			Number of Shares		
							of total			hts held in o	each class	g	assuming		f Locked in pledged or otherwise			
				No. of	No. of		no. of	of securities			Outstandi	full	shares		encumber	ea	Number	
			No. of	Partly	shares		shares					ng	conversio					of equity
			fully paid	paid-up	underlyin		(calculate	No of Voti	ng Rights			convertibl	n of		As a % of		As a % of	shares
		Nos. of	up equity	equity	g	Total nos.	d as per		T		Total as a	e	convertibl		total		total	held in
		sharehold	shares	shares	Depositor	shares	SCRR,	Class eg:			% of	securities	e		Shares		Shares	demateria
Category	Category of shareholder	ers	held	held	y Receipts	held	1957)	Х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	(X	II)	(X	III)	(XIV)
(A)	Promoter & Promoter Group	5	4584916	0	0	4584916	58.3334	4584916	0	4584916	58.3334	0	58.3334	4417066	96.339	163500	3.566	4584916
(B)	Public	2561	3274925	0	0	3274925	41.6666	3274925	0	3274925	41.6666	0	41.6666	265000	8.0917	NA	NA	3017879
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2566	7859841	0	0	7859841	100	7859841	0	7859841	100	0	100	4682066	59.5694	163500	2.0801	7602795

Sky Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

							No. of		Ing %	Number of Voting Rights held in each class			Underlyin	assuming	Number of shares	Locked in	Number of Shares n pledged or otherwise encumbered		Number	
				Nos. of	No. of fully paid up equity	Partly paid-up equity shares	shares underlyin g Depositor	Total nos.	as per SCRR, 1957 As a % of	No of Voti	ng Rights		% of Total	ng convertibl e securities	convertibl		As a % of total Shares		As a % of total Shares	of equity shares held in demateria
	Category & Name of the shareholders	Entity Type	PAN	ers	shares held		y Receipts	1		Class eg. X	Class eg: y		Rights		securities	1	held(b)	No. (a)	held(b)	lised form
	(I)	Littly Type	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	Cluss cg. x	(I)		itigiits	(X)	(XI)=	(X	(- /	(X	(- /	(XIV)
1	Indian		(/	(,	(,	1.7	1	(,	(1,1.0.0			, 			(/					,
(a)	Individuals / Hindu Undivided Family			4	4421416	0	0	4421416	56.2532	4421416	0	4421416	56.2532	0	56.2532	4417066	99.9016	0	0	4421416
	Shailesh S Shah	Promoters	ADDPS3982K	1	2780623	0	0	2780623	35.3776	2780623	0	2780623	35.3776	0	35.3776	2780623	100	0	0	2780623
	Sharad S Shah	Promoters	ADQPS5895Q	1	1162043	0	0	1162043	14.7846	1162043	0	1162043	14.7846	0	14.7846	1162043	100	0	0	1162043
	Saloni Dedhia	Promoters	CGXPS1005A	1	474400	0	0	474400	6.0357	474400	0	474400	6.0357	0	6.0357	474400	100	0	0	474400
	Sangita Shailesh Shah	Promoters	ABEPS5528C	1	4350	0	0	4350	0.0553	4350	0	4350	0.0553	0	0.0553	0	0	0	0	4350
(b)	Central Government / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)			1	163500	0	0	163500	2.0802	163500	0	163500	2.0802	0	2.0802	0	0	163500	100	163500
	Bodies Corporate			1	163500	0	0	163500	2.0802	163500	0	163500	2.0802	0	2.0802	0	0	163500	100	163500
	Skay Finvest Private Limited	Promoter Group	AABCS4526M	1	163500	0	0	163500	2.0802	163500	0	163500	2.0802	0	2.0802	0	0	163500	100	163500
	Sub Total (A)(1)			5	4584916	0	0	4584916	58.3334	4584916	0	4584916	58.3334	0	58.3334	4417066	96.3391	163500	3.566	4584916
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			5	4584916	0	0	4584916	58.3334	4584916	0	4584916	58.3334	0	58.3334	4417066	96.3391	163500	3.566	4584916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (3) The promoter group was re-arranged by way of inter-se transfer on February 26, 2016. However, as part of the loan facility availed by the erstwhile group company, M/s SK Exports from Union Bank of India, 163500 Equity Shares of M/s Sky Industries Ltd standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh S Shah, is presently under pledge with Union Bank of India and the transfer of the same is not yet effected.

Sky Industries Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Table III	Statement showing shareholding pattern	n of the Public sl	hareholde	er																		
								Sharehol					Shares Underlyin	ding , as a %			Number o					
						No. of		ding % calculate	Number of of securities		ghts held in	each class	g Outstandi	assuming	Number of shares	f Locked in	otherwise encumber		Number of equity	Sub-catego	orization of	shares
			Nos. of	No. of fully paid up equity		shares underlyin	Total nos.	d as per SCRR, 1957 As a	No of Voti	ng Rights		Total as a		n of convertib		As a % of total		As a % of total	shares held in demateri	Shareholdi under Sub-	ing(No. of s	hares)
	Category & Name of the shareholders	PAN	sharehold ers	shares held	shares	Depositor y Receipts	shares held	% of (A+B+C2)	Class eg:	Class eg: y	Total	Voting Rights	securities (including	le securities	No. (a)	Shares held(b)	No. (a)	Shares held(b)	alised form		category(i i)	category ii)
	(I) Institutions (Domestic)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			IX)		(X)	(XI)=	()	(II)	(х	(III)	(XIV)		(XV)	
(a)	Mutual Fund		0			0 0) 0			0	0		NA NA	NA	-	-		<u> </u>
	Venture Capital Funds		0				0										NA NA	NA	0			
	Alternate Investment Funds		0			0	0							0			NA	NA	0			
	Banks		0				0										NA NA	NA	0			
	Insurance Companies		0				0							0			NA	NA	0			
	Provident Funds/ Pension Funds Asset Reconstruction Companies		0				0										NA NA	NA NA	0		\vdash	_
	Sovereign Wealth Funds		0														NA NA	NA	1 8			
	NBFCs registered with RBI		0		0	0	0				0						NA NA	NA	-			
(j)	Other Financial Institutions		0		0	0	0				0						NA	NA	0			
	Any Other (Specify)		0				0										NA NA	NA	0			
	Sub Total (B)(1)		0	-	0	0	0	-	0		0	0	0	0	0	0	NA NA	NA	0	1		-
(a)	Institutions (Foreign) Foreign Direct Investment	-	0	-		0		-	0		0	0	0	0	0	—	NA NA	NA	0	1	-	
(a) (b)	Foreign Direct Investment Foreign Venture Capital Investors		0				0							0			NA NA	NA NA	0		-	_
	Sovereign Wealth Funds		0				- 0										NA NA	NA	1 8			
	Foreign Portfolio Investors Category I		0				0										NA NA	NA	0			
(e)	Foreign Portfolio Investors Category II		0				0							0			NA NA	NA	0			
	Overseas Depositories(holding DRs) (balancing																					
	figure)		0	- 0	0	0	0	- 0	. 0		0	0	0	0	0		NA NA	NA	0			
	Any Other (Specify)		0				0										NA .	NA	0			
	Sub Total (B)(2)		0	-	0	0	0	-	0		0		0	0	0	- 0	NA NA	NA	0	1	_	
,	Central Government/ State Government(s)																				1	
(a)	Central Government / President of India		0			0 0					0		0	0	0		NA NA	NA	-			
	State Government / Governor		0				0										NA NA	NA	0			
	Shareholding by Companies or Bodies																					
	Corporate where Central / State Government is																				1	
	a promoter		0		0	0	0	- 0			0	0	0	0	0		NA NA	NA	0	1	<u> </u>	
_	Sub Total (B)(3)		0				0										NA .	NA	0			
(a)	Non-Institutions Associate companies / Subsidiaries		0	0			0			,				·			NA NA	NA NA	0			-
(a)	Associate companies / Subsidiaries			-	1	, ,	-	-	-	<u> </u>	1 0		, ,		-	-	IVA	INA	<u> </u>			
	Directors and their relatives (excluding																				1	
(b)	Independent Directors and nominee Directors)		4	49878	8 0	0	49878	0.6346	49878		49878	0.6346	6 0	0.6346	۰ ا	0	NA NA	NA	49878		0	
(C)	Key Managerial Personnel		0		0	0	0		0		0	0	0	0	0		NA NA	NA	0			
	Relatives of promoters (other than 'immediate																				ĺ	
	relatives' of promoters disclosed under																				1	
(D)	'Promoter and Promoter Group' category)		0	- 0	0	0	0	- 0	0		0	0	0	0	0		NA NA	NA	0	1	_	
	Trusts where any person belonging to 'Promoter and Promoter Group' category is																					
(E)	'trustee', 'beneficiary', or 'author of the trust'		0			0			ه ار					0		0	NA NA	NA	ا ا		('	1
l'																						
(f)	Investor Education and Protection Fund (IEPF)		0) 0	0	0		0		0	0	0	0	0		NA NA	NA	0			
	i. Resident Individual holding nominal share			l				l	I	1		l					l	l	l			1
(g)	capital up to Rs. 2 lakhs.		2409	1141112	2 0	0	1141112	14.5183	1141112		1141112	14.5183	0	14.5183	0	-	NA NA	NA	936986	0	0	⊢
	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.		17	1594978			1594978	20.2928	1594978		1594978	20.2928		20.2928	265000	16.6146	. NA	NA	1594978		_	1
	Bimal Kumar Choraria	AESPC5968H	1/	105731		0 0									265000		NA NA	NA NA	105731		0	
	Harini Narendra Dedhia	ANGPD4350F		530000			530000							6.7431	265000		NA NA	NA NA	530000			
	Sangoi Ramnik Lalji	ACAPS6698A		131201			131201							1.6693	0		NA NA	NA	131201		0	
	Sangoi Nirav Ramnik	BIIPS9937F		318850	0		318850	4.0567	318850	С		4.0567	0	4.0567	0	0	NA	NA	318850	0		
(i)	Non Resident Indians (NRIs)		29				137683							1.7517	0		NA NA	NA	89563		0	
	Foreign Nationals		0				0							0	0		NA .	NA	0			_
	Foreign Companies		0				0							0			NA .	NA	0		<u> </u>	
	Bodies Corporate	-	31				195046								0		NA NA	NA NA	190246			
	Any Other (Specify)		71				156228 300				156228			1.9877 0.0038	0		NA NA	NA NA	156228 300			
	Body Corp-Ltd Liability Partnership Hindu Undivided Family	l	68												0		NA NA	NA NA	155428			
	Clearing Member	†	1				500							0.0064	0		NA NA	NA NA	500			
	Sub Total (B)(4)	1	2561				3274925											NA	3017879			
	Total Public Shareholding (B)=																					
	(B)(1)+(B)(2)+(B)(3)+b(4)	1	2561	3274925	j 0	0	3274925	41.6666	3274925		3274925	41.6666	0	41.6666	265000	8.0918	NA NA	NA	3017879	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%	ı
Ramnik Lalji Sangoi	131201	1.6693	ı
Niray Ramnik Sangoi	318850	4.0567	ı

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights

are	frozen etc.	
	No. of shareholders	No. of Shares
	n	0

Note:

(1) FAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Recipits, the same may be disclosed in the respective columns to the center information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order precribed in the above format. It is shareholder is falling under more than one category, then the same shall be classified in the category falling first.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholdering for of shareholder is falling under more than one category, then the same shall be classified in the category falling first.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding for of shareholder shareholder categories of the listed entity of the shareholder sh

Sky Ind	ustries Limited																		
Table IV -	- Statement showing shareholding pattern of the Nor	n Promoter- No	n Public sł	nareholde	r														
									Number of Voting Rights held in each class			Shares ing , as a Underlyin % assuming		Number o	Number of Locked in		Number of Shares pledged or otherwise		
						No. of		calculated	of securities			Outstandi		shares		encumber	ed	Number	
				No. of	Partly	shares		as per					ng	conversio					of equity
				fully paid	paid-up	underlyin		SCRR,	No of Voti	ng Rights			convertibl	n of		As a % of		As a % of	shares
			Nos. of	up equity	equity	g	Total nos.					Total as a	e	convertibl		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	(II)	(X	(III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under																		
	SEBI (Share based Employee Benefits and Sweat Equity)																		
2	Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.