## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	lame of Listed Entity: Sky Industries Limited										
2.	Scrip Co	crip Code/Name of Scrip/Class of Security: 526479										
3.	Share Ho	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)										
	a.	a. If under 31(1)(b) then indicate the report for Quarter ended September 30, 2021										
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment										
4.	Declarat	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-										

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

# Sky Industries Limited

### Table I - Summary Statement holding of specified securities

												No. of	Shareholdin												
							Shareholding	g			Shares	g , as a %			Number of	1									
				No. of	No. of		as a % of	Number of	umber of Voting Rights held in each class		f Voting Rights held in each class		Voting Rights held in each class		s held in each class		ting Rights held in each class		hts held in each class		assuming	Number of Locked in		pledged or	Number
			No. of	Partly	shares		total no. of				Outstandin	full	shares		encumbered		of equity								
			fully paid	paid-up	underlyin		shares					g	conversion		As a % of		As a % of	shares							
		Nos. of	up equity	equity	g	Total nos.	(calculated			Total as a	convertible	of		total		total	held in								
		sharehold	shares	shares	Depositor	shares	as per SCRR,	No of Voti	ng Rights		% of	securities	convertible		Shares		Shares	demateria							
Category	Category of shareholder	ers	held	held	y Receipts	held	1957)	Class eg:	Class eg: y	Total	(A+B+C)	(including	securities (	No. (a)	held(b)	No. (a)	held(b)	lised form							
(1)	(II)	(111)	(IV)	(∨)	(VI)	(VII) =	(VIII) As a %		(1)	X)		(X)	(XI)=	(X	(II)	(X	III)	(XIV)							
(A)	Promoter & Promoter Group	5	3839916	0	0	3839916	56.563	3839916	0	3839916	56.563	745000	58.7904	3672066	95.6288	163500	4.2579	3839916							
(B)	Public	2187	2948829	0	0	2948829	43.437	2948829	0	2948829	43.437	265000	41.2096	665000	22.5513	NA	NA	2686233							
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA								
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0							
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0							
	Total	2192	6788745	0	0	6788745	100	6788745	0	6788745	100	1010000	100	4337066	63.8861	163500	2.4083	6526149							

#### Sky Industries Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	atement snowing snareholding pattern of the Pror	noter and From																		-
							No. of			d Number of Voting Rights held in eac d of securities			each class	Shares Underlyin g Outstandi	, as a % assuming full conversion of	Number of Locked		Number of Shares in pledged or otherwise encumbered		-Number
					No. of	Partly	shares		as per					ng	convertible					of equity
					fully paid	paid-up	underlyin		SCRR,	No of Voti	ng Rights			convertibl	securities (		As a % of		As a % of	shares
				Nos. of	up equity	equity	g	Total nos.	1957 As a				Total as a	e	as a		total		total	held in
				sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	percentage		Shares		Shares	demateria
Cat	tegory & Name of the shareholders	Entity Type	PAN	ers	held	held	y Receipts	held	(A+B+C2)	х	Class eg: y	Total	(A+B+C)	(including	of diluted	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)		(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	(11)	(X	(III)	(XIV)
1 In	ndian																			
(a) Ind	lividuals / Hindu Undivided Family			4	3676416	0	) (	3676416	54.1546	3676416	0	3676416	54.1546	745000	56.6939	3672066	99.8817	0	0	3676416
Sha	ailesh S Shah	Promoters	ADDPS3982K	1	2420623	C	) C	2420623	35.6564	2420623	0	2420623	35.6564	360000	35.6547	2420623	100	0	0	2420623
Sha	arad S Shah	Promoters	ADQPS5895Q	1	1012043	0	) C	0 1012043	14.9077	1012043	0	1012043	14.9077	150000	14.9004	1012043	100	0	0	1012043
Sal	oni Dedhia	Promoters	CGXPS1005A	1	239400	0	) C	239400	3.5264	239400	0	239400	3.5264	235000	6.0830	239400	100	0	0	239400
Sar	ngita Shailesh Shah	Promoters	ABEPS5528C	1	4350	C	0 0	4350	0.0641	4350	0	4350	0.0641	0	0.0558	0	0	0	0	4350
(b) Cei	ntral Government / State Government(s)			0	0 0	0	) (	0 0	0	0	0 0	0	0	0	0	0	0	0	0	0 0
(c) Fin	ancial Institutions / Banks			0	0 0	0	) (	0 0	0	0	0 0	0	0	0	0	0	0	0	0	0 0
(d) An	y Other (Specify)			1	163500	0	) (	163500	2.4084	163500	0 0	163500	2.4084	0	2.0965	0	0	163500	100	163500
Bo	dies Corporate			1	163500	C	) C	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
Ska	ay Finvest Private Limited	Promoter Group E	AABCS4526M	1	163500	C	0 0	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
Sul	b Total (A)(1)			5	3839916	0	) (	3839916	56.563	3839916	0	3839916	56.563	745000	58.7904	3672066	95.6288	163500	4.2579	3839916
2 Fo	oreign																			
(a) Ind	dividuals (Non-Resident Individuals / Foreign Individuals)			0	0 0	0	) (	0 0	0	0	0 0	0	0	0	0	0	0	0	0	0 0
(b) Go	vernment			0	0 0	0	) (	0 0	0	0	0 0	0	0	0	0	0	0	0	0	0 0
(c) Ins	titutions			0	0 0	0	) (	0 0	0	0	0 0	0	0	0	0	0	0	0	0	0 0
(d) For	reign Portfolio Investor			0	0 0	(		0 0	0	0	0	0	0	0	0	0	0	0	0	0 0
(e) An	y Other (Specify)			0	0 0	(	) (	0 0	0	0	0	0	0	0	0	0	0	0	0	0 0
Sul	b Total (A)(2)			0	0 0	(	0 0	0 0	0	0	0	0	0	0	0	0	0	0	0	0 0
Tot	tal Shareholding Of Promoter And Promoter Group (A)=																			
(A)	(1)+(A)(2)			5	3839916	( C	) c	3839916	56.563	3839916	i 0	3839916	56.563	745000	58.7904	3672066	95.6288	163500	4.2579	3839916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

#### Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) The promoter group was re-arranged by way of inter-se transfer on February 26, 2016. However, as part of the loan facility availed by the erstwhile group company, M/s SK Exports from Union Bank of India, 163500 Equity Shares of M/s Sky Industries Ltd standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh S Shah, is presently under pledge with Union Bank of India and the transfer of the same is not yet effected.

#### Sky Industries Limited Table III - Statement showing shareholding pattern of the Public shareholder

	<ul> <li>Statement showing shareholding pattern</li> </ul>	of the Public	snarenoide	r															
						No. of			Number of of securitie	Voting Rig	hts held in e	ach class	Shares Underlyin g Outstandi		Number o shares	f Locked in	Number o pledged o encumbe	or otherwise	Number
					Partly	shares		as per					ng	convertible					of equity
				fully paid	· ·	underlyin		SCRR,	No of Voti	ng Rights			convertibl	securities (		As a % of		As a % of	
			Nos. of		equity	1 <sup>0</sup>		1957 As a				Total as a	e	as a		total		total	held in
			sharehold		shares	Depositor		% of				% of		percentage		Shares		Shares	demateria
		PAN	ers	held	held	y Receipts			Class eg: X			(A+B+C)	· •	of diluted	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	x)		(X)	(XI)=	()	XII)	(	XIII)	(XIV)
1	Institutions																	_	
(a)	Mutual Fund		0	-	-		0	-	-	-	-	-	-	-	-		NA	NA	0
(b)	Venture Capital Funds		0	-			0	-	-	-	-		-	-	-		NA	NA	0
(c)	Alternate Investment Funds		0	-	-	-	0	-	•	-	÷	-	-	-	-	-	NA	NA	0
(d)	Foreign Venture Capital Investors		0			, v	0	-	•		-	0	-	-	-	-	NA	NA	0
(e)	Foreign Portfolio Investor		0	-			0	-	•	-	÷	-	-	÷	0	-	NA	NA	0
(f)	Financial Institutions / Banks		0		· ·	, v	0	•	•	0	•	0	-	-	-	-	NA	NA	0
(g)	Insurance Companies		0	0			0	-	-	-	-		-	-	0		NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0 0	0 0	0	•	•	0	•	0	0	0	0	) (	NA	NA	0
(i)	Any Other (Specify)		0	0	) (	0 0	0	0	0	0	0	0	0	0	0	0 0	NA	NA	0
	Sub Total (B)(1)		0	0	) (	0 0	0	0	0	0	0	0	0	0	0	0 0	NA	NA	0
	Central Government/ State Government(s)/																		
2	President of India																		
	Sub Total (B)(2)		0	0	) (	) 0	0	0	0	0	0	0	0	0	0	) (	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	) C	)									C	)	NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2054	1208687	, .	0 0	1208687	17.8043	1208687	0	1208687	17.8043	0	15.4985	0	) o	NA	NA	999011
	ii. Individual shareholders holding nominal share																		
	capital in excess of Rs. 2 lakhs.		16	1341078	s c	0 0	1341078	19.7544	1341078	0	1341078	19.7544	265000	20.5941	665000	49.587	NA	NA	1341078
	Bimal Kumar Choraria	AESPC5968H		105731		0 0	105731	1.5574	105731	0	105731	1.5574	0	1.3557	0	0	NA	NA	105731
	Harini Narendra Dedhia	ANGPD4350F		265000	0 0	0 0	265000	3.9035	265000	0	265000	3.9035	265000	6.7960	265000	100	NA	NA	265000
	Sangoi Ramnik Lalji	ACAPS6698A		297500	) C	) 0	297500	4.3823	297500	0	297500	4.3823	0	3.8147	200000	67.2269	NA	NA	297500
	Sangoi Nirav Ramnik	BIIPS9937F		297500	) C	0 0	297500	4.3823	297500	0	297500	4.3823	0	3.8147	200000	67.2269	NA	NA	297500
(b)	NBFCs registered with RBI		0	0	) c	) 0	0	0	0	0	0	0	0	0	C		NA	NA	0
<u>· · ·</u>	Trust Employee		0	0	) (	) 0	0	0	0	0	0	0	0	0	0	) 0	NA	NA	0
	Overseas Depositories(holding DRs) (balancing																		-
(d)	figure)		0	0	) c	o o	0	0	0	0	0	0	0	0	6		NA	NA	0
(c)	Any Other (Specify)		117	399064		) 0	399064	5.8783	399064	0	399064	5.8783	0	5.1170	C	) (	NA	NA	346144
	Hindu Undivided Family		57			) 0	105180	1.5493		0		1.5493		1.3487	6		NA	NA	105180
	Non Resident Indians		21		-	) 0	133734	1.9699		0		1.9699	-		0	-	NA	NA	85614
	Clearing Member		8	3393		0 0	3393	0.05		0		0.05					NA	NA	3393
	Bodies Corporate		31			) 0	156757	2.3091		0		2.3091					NA	NA	151957
	Sub Total (B)(3)		2187			-	2948829			•								NA	2686233
	Total Public Shareholding (B)=						10.0010			ľ							1	1	+
	(B)(1)+(B)(2)+(B)(3)		1	2948829		, o	2948829	43.437	2948829		2948829	43.437	265000	41.2096	665000	22.5513	1	NA	2686233

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
Ramnik Lalji Sangoi	297500
Nirav Ramnik Sangoi	297500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

#### Sky Industries Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

									1					•					
						No. of			Number of Voting Rights held in each class of securities				Underlyin	assuming	Number of Locked i shares		Number of pledged or encumber	Number	
				No. of	Partly	shares		as per				ng	conversio					of equity	
				fully paid	paid-up	underlyin		SCRR,	No of Vot	No of Voting Rights			convertibl	n of		As a % of		As a % of	1 1
			Nos. of	up equity	equity	g	Total nos.	1957 As a				Total as a	e	convertibl		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	(II)	(X	)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0	C	0 0	0	0	0	0	0	0	NA	NA	0
	Employee Benefit Trust (under SEBI (Share based																		
2	Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0	) C	0 0	0	0	0	0	0	0	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.