Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Listed Entity: Sky Industries Limited										
2.	Scrip Cod	crip Code/Name of Scrip/Class of Security: 526479										
3.	Share Ho	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)										
	a.	If under 31(1)(b) then indicate the report for Quarter ending										
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment										
4.	Declarat	ion: The Listed entity is required to submit the following declaration to the extent of submission of information:-										

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

						1	Sharehold ing as a %					Shares ing, as a Underlyin %				Number of		
				No. of	No. of		of total	Number of of securities	0 0	hts held in e	each class		assuming	Number of Locked in shares		n pledged or otherwi encumbered		Number
			No. of	Partly	shares		shares					ng	conversio					of equity
		Nos. of	fully paid up equity	ı	underlyin ø	Total nos.	d as ner	No of Voting Rights		Total as a	convertibl	n of convertibl		As a % of total		As a % of total	held in	
		sharehold		shares	Depositor	1		Class eg:			l .	securities			Shares			demateria
Category	Category of shareholder	ers	held	held	y Receipts	held	1957)	Х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	(X	II)	(X	(III)	(XIV)
(A)	Promoter & Promoter Group	5	2864916	0	0	2864916	51.6318	2864916	0	2864916	51.6318	1720000	58.7904	2697066	94.1411	163500	5.7069	2864916
(B)	Public	2124	2683829	0	0	2683829	48.3682	2683829	0	2683829	48.3682	530000	41.2096	400000	14.904	NA	NA	2421033
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2128	5548745	0	0	5548745	100	5548745	0	5548745	100	2250000	100	3097066	55.8156	163500	2.9466	5285949

Sky Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

						No. of			Number of Voting Rights held in each class				Shares , as a % Underlyin g assuming full conversion Outstandi of		Number of Locked in		Number of Shares pledged or otherwise encumbered		Number
				No. of	Partly	shares		as per		No of Voting Rights			ng	convertible					of equity
				1	paid-up	underlyin		CCDD.	No of Votio				"	securities (As a % of		1	shares
			Nos. of	up equity	equity	g	Total nos.	1957 As a	NO OI VOLII			Total as a	e	as a		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of				% of	securities	percentage		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Class eg: X	Class eg: y	Total	(A+B+C)	(including	of diluted	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)= (VII)+(X)	()	(II)	(х	(III)	(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	2701416	0	0	2701416	48.6852	2701416	0	2701416	48.6852	1720000	56.69394	2697066	99.839	0	0	2701416
	Shailesh S Shah	ADDPS3982K	1	1830623	0	0	1830623	32.9917	1830623	0	1830623	32.9917	950000	35.65475	1830623	100	0	0	1830623
	Sharad S Shah	ADQPS5895Q	1	862043	0	0	862043	15.5358	862043	0	862043	15.5358	300000	14.90038	862043	100	0	0	862043
	Saloni Dedhia	CGXPS1005A	1	4400	0	0	4400	0.0793	4400	0	4400	0.0793	470000	6.08303	4400	100	0	0	4400
	Sangita Shilesh Shah	ABEPS5528C	1	4350	0	0	4350	0.0784	4350	0	4350	0.0784	0	0.05578	0	0	0	0	4350
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0.00000	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0.00000	0	0	0	0	0
(d)	Any Other (Specify)		1	163500	0	0	163500	2.9466	163500	0	163500	2.9466	0	2.09649	0	0	163500	100	163500
	Bodies Corporate		1	163500	0	0	163500	2.9466	163500	0	163500	2.9466	0	2.09649	0	0	163500	100	163500
	Skay Finvest Private Limited	AABCS4526M	1	163500	0	0	163500	2.9466	163500	0	163500	2.9466	0	2.09649	0	0	163500	100	163500
	Sub Total (A)(1)		5	2864916	0	0	2864916	51.6318	2864916	0	2864916	51.6318	1720000	58.79043	2697066	94.1412	163500	5.707	2864916
	2 Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)=																		
	(A)(1)+(A)(2)		5	2864916	0	0	2864916	51.6318	2864916	0	2864916	51.6318	1720000	58.79043	2697066	94.1412	163500	5.707	2864916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sky Industries Limited

Table III - Statement showing shareholding pattern of the Public shareholder

								Sharehold ing %	Number of	Voting Rig	hts held in e	each class	Shares Underlyir	, as a % assuming full conversion of	Number of Locked i		.		<u>.</u>
						No. of			of securitie	es			Outstandi	convertible	shares		encumbe	ered	Number
				No. of	Partly	shares	.	as per	No of Voting Rights				ng	securities (of equity
				fully paid	paid-up	underlyin		SCRR,					convertib			As a % of total		As a % of	shares
			Nos. of	up equity	equity	g	Total nos.	1957 As a			Total as a	e	percentage				total	held in	
			sharehold	shares	shares	Depositor	shares	% of				% of	securities	of diluted		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Class eg: X	Class eg: y	Total	(A+B+C)	(including	share	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(I	X)		(X)	(XI)=	()	(II)		(XIII)	(XIV)
1	Institutions																		
(a)	Mutual Fund		0			0								-			NA	NA	
(b)	Venture Capital Funds		0	-	0												NA	NA	
(c)	Alternate Investment Funds		0		0	0	0			0	0						NA	NA	+
(d)	Foreign Venture Capital Investors		0		0 0	0	0	0		0		0		<u> </u>			NA	NA NA	+ - 9
(e) (f)	Foreign Portfolio Investor Financial Institutions / Banks		0		<u> </u>				_		•			<u> </u>	_		NA NA	NA NA	
• •	Insurance Companies		1 0	-	0							0		-			NA NA	NA NA	+
(g) (h)	Provident Funds/ Pension Funds		1 0	-										<u> </u>			NA NA	NA NA	+ - 7
(ii)	Any Other (Specify)		1 0	0	0	0				0	•	·	`	-			NA.	NA NA	+
(1)	Sub Total (B)(1)		1 0	1 0	1 0	0				0			•	-			NA NA	NA NA	+ ;
	Central Government/ State Government(s)/			_									•	,	1		IVA	114	
2	President of India																		
_	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0		0		0	NA	NA	
3	Non-Institutions																	1	1
(a)	Individuals			0	0										C		NA	NA	
	i. Individual shareholders holding nominal share																		
	capital up to Rs. 2 lakhs.		1967	1155082	. 0	0	1155082	20.817	1155082	0	1155082	20.817	' (14.8111		0	NA	NA	945206
	ii. Individual shareholders holding nominal share																		
	capital in excess of Rs. 2 lakhs.		19				1092173		1092173	0	1092173	19.6832			400000		-	NA	1092173
	Bimal Kumar Choraria	AESPC5968H		105731	. 0		105731	1.9055	105731	0	103731	1.9055	(0	1	NA	NA	105731
	Sangoi Ramnik Lalji	ACAPS6698A		250042	. 0		250042	4.5063	250042	0	250042	4.5063	(200000	79.9866	+	NA	250042
	Sangoi Nirav Ramnik	BIIPS9937F		257080			257080	4.6331	257080	0	257080	4.6331			200000	77.7968		NA	257080
(b)	NBFCs registered with RBI		0		0 0		0	0 0		0	0	0		0.0000	- 0		NA	NA	+ - 9
	Trust Employee		0	0	0	0	0	0	0	0	0	0		0.0000	0	0	NA	NA	+
(d)	Overseas Depositories(holding DRs) (balancing figure)		١ ,			,			_ ر	١ ،		١,	,	0.0000			NA	NA	
(c)	Any Other (Specify)		138	436574				7.868	436574	0	•	7.868		5.5980			NA NA	NA NA	383654
(0)	Hindu Undivided Family		65		-		116944			0	116944	2.1076					NA	NA NA	11694
	Non Resident Indians (Non Repat)		7	25412			25412	0.458	25412	0	25412	0.458		0.3258			NA NA	NA NA	25412
	Non Resident Indians (Repat)		13				114563		114563	0	114563	2.0647					NA NA	NA NA	66443
	Clearing Member		22	23897			23897	0.4307	23897	0	23897	0.4307		1.4050			NA	NA NA	23897
	Bodies Corporate		31			0	155758	2.8071	155758	0	155758	2.8071					NA	NA	150958
	Sub Total (B)(3)		2123			0	2683829			0	2683829	48.3682						NA	2421033
	Total Public Shareholding (B)=																	1	T
	(B)(1)+(B)(2)+(B)(3)		2123	2683829	0	0	2683829	48.3682	2683829	0	2683829	48.3682	530000	41.210	400000	14.9041	NA	NA	2421033

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
Ramnik Lalji Sangoi	250042
Nirav Ranmik Sangoi	257080

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Sky Ind	ustries Limited																		
Table IV	 Statement showing shareholding pattern of the Nor 	n Promoter- Noi	ո Public sh	areholde	r														
								Sharehold		f Voting Rig	hts held in		Shares ing , as a Underlyin %		Number o	f Locked in	Number of Shares		
						No. of		ing % calculated	Number of Voting Rights held in each class of securities			g Outstandi	assuming		shares		ed	Number	
				No. of	Partly	shares		as per					ng	conversio					of equity
				fully paid	paid-up	underlyin		SCRR,	No of Voti	ng Rights			convertibl	n of		As a % of		As a % of shares	shares
			Nos. of	up equity	equity	g	Total nos.	1957 As a		T		Total as a	е	convertibl		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	е		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(i	X)		(X)	(XI)=	()	(II)	()	(III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust (under SEBI (Share based Employee																		
2	Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.