

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Sky Industries Limited
2.	Scrip Code/Name of Scrip/Class of Security: 526479
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: April 30, 2022
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Sky Industries Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	Shares, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	5	4584916	0	0	4584916	58.3334	4584916	0	4584916	58.3334	0	58.3334	4417066	96.3391	163500	3.5660	4584916
(B)	Public	2459	3274925	0	0	3274925	41.6666	3274925	0	3274925	41.6666	0	41.6666	530000	16.1836	NA	NA	3013679
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2464	7859841	0	0	7859841	100	7859841	0	7859841	100	0	100	4947066	62.9410	163500	2.0802	7598595

Sky Industries Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ng, as a % assuming full conversion of convertible securities (as a percentage	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
										No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
										Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)							
1	Indian																			
(a)	Individuals / Hindu Undivided Family			4	4421416	0	0	4421416	56.2532	4421416	0	4421416	56.2532	0	56.2532	4417066	99.9016	0	0	4421416
	Shailesh S Shah	Promoters	ADDPS3982K	1	2780623	0	0	2780623	35.3776	2780623	0	2780623	35.3776	0	35.3776	2780623	100	0	0	2780623
	Sharad S Shah	Promoters	ADQPS5895Q	1	1162043	0	0	1162043	14.7846	1162043	0	1162043	14.7846	0	14.7846	1162043	100	0	0	1162043
	Saloni Dedhia	Promoters	CGXPS1005A	1	474400	0	0	474400	6.0357	474400	0	474400	6.0357	0	6.0357	474400	100	0	0	474400
	Sangita Shailesh Shah	Promoters	ABEPS5528C	1	4350	0	0	4350	0.0553	4350	0	4350	0.0553	0	0.0553	0	0	0	0	4350
(b)	Central Government / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)			1	163500	0	0	163500	2.0802	163500	0	163500	2.0802	0	2.0802	0	0	163500	100	163500
	Bodies Corporate			1	163500	0	0	163500	2.0802	163500	0	163500	2.0802	0	2.0802	0	0	163500	100	163500
	Skay Finvest Private Limited	Promoter Group	AABC54526M	1	163500	0	0	163500	2.0802	163500	0	163500	2.0802	0	2.0802	0	0	163500	100	163500
	Sub Total (A)(1)			5	4584916	0	0	4584916	58.3334	4584916	0	4584916	58.3334	0	58.3334	4417066	96.3391	163500	3.5660	4584916
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			5	4584916	0	0	4584916	58.3334	4584916	0	4584916	58.3334	0	58.3334	4417066	96.3391	163500	3.5660	4584916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) The promoter group was re-arranged by way of inter-se transfer on February 26, 2016. However, as part of the loan facility availed by the erstwhile group company, M/s SK Exports from Union Bank of India, 163500 Equity Shares of M/s Sky Industries Ltd standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh S Shah, is presently under pledge with Union Bank of India and the transfer of the same is not yet effected.

Sky Industries Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	g, as a % assuming full conversion of convertible securities (as a percentage	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
1	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Central Government/ State Government(s)/ President of India																		
2	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																		
(a)	Individuals			0	0										0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2309	1186495	0	0	1186495	15.0957	1186495	0	1186495	15.0957	0	15.0957	0	0	NA	NA	978169
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		18	1707126	0	0	1707126	21.7196	1707126	0	1707126	21.7196	0	21.7196	530000	31.0463	NA	NA	1707126
	Bimal Kumar Choraria	AESPC5968H		105731	0	0	105731	1.3452	105731	0	105731	1.3452	0	1.3452	0	0	NA	NA	105731
	Harini Narendra Dedhia	ANGPD4350F		530000	0	0	530000	6.7431	530000	0	530000	6.7431	0	6.7431	530000	100	NA	NA	530000
	Ramnik Lalji Sangoi	ACAPS6698A		319000	0	0	319000	4.0586	319000	0	319000	4.0586	0	4.0586	0	0	NA	NA	319000
	Nirav Ramnik Sangoi	BIIPS9937F		318000	0	0	318000	4.0459	318000	0	318000	4.0459	0	4.0459	0	0	NA	NA	318000
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Any Other (Specify)		132	381304	0	0	381304	4.8513	381304	0	381304	4.8513	0	4.8513	0	0	NA	NA	328384
	Hindu Undivided Family		57	88662	0	0	88662	1.1280	88662	0	88662	1.1280	0	1.1280	0	0	NA	NA	88662
	NRI		28	138553	0	0	138553	1.7628	138553	0	138553	1.7628	0	1.7628	0	0	NA	NA	90433
	Clearing Member		13	4404	0	0	4404	0.0560	4404	0	4404	0.0560	0	0.0560	0	0	NA	NA	4404
	Bodies Corporate		34	149685	0	0	149685	1.9044	149685	0	149685	1.9044	0	1.9044	0	0	NA	NA	144885
	Sub Total (B)(3)		2459	3274925	0	0	3274925	41.6666	3274925	0	3274925	41.6666	0	41.6666	530000	16.1836	NA	NA	3013679
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		2459	3274925	0	0	3274925	41.6666	3274925	0	3274925	41.6666	0	41.6666	530000	16.1836	NA	NA	3013679

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
Ramnik Lalji Sangoi	319000
Nirav Ramnik Sangoi	318000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Sky Industries Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.