

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: Sky Industries Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 526479	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment: August 12, 2021
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Sky Industries Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	5	3839916	0	0	3839916	56.5630	3839916	0	3839916	56.5630	745000	58.7904	3672066	95.6288	163500	4.2579	3839916
(B)	Public	2179	2948829	0	0	2948829	43.4370	2948829	0	2948829	43.4370	265000	41.2096	665000	22.5513	NA	NA	2686233
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2184	6788745	0	0	6788745	100	6788745	0	6788745	100	1010000	100	4337066	63.8861	163500	2.4084	6526149

**Sky Industries Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	, as a % assuming full conversion of convertible securities ( as a percentage of diluted	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		4	3676416	0	0	3676416	54.1546	3676416	0	3676416	54.1546	745000	56.6939	3672066	99.8817	0	0	3676416
	Shailesh S Shah	ADDP53982K	1	2420623	0	0	2420623	35.6564	2420623	0	2420623	35.6564	360000	35.6547	2420623	100	0	0	2420623
	Sharad S Shah	ADQPS5895Q	1	1012043	0	0	1012043	14.9077	1012043	0	1012043	14.9077	150000	14.9004	1012043	100	0	0	1012043
	Saloni Dedhia	CGXPS1005A	1	239400	0	0	239400	3.5264	239400	0	239400	3.5264	235000	6.0830	239400	100	0	0	239400
	Sangita Shilesh Shah	ABEPS5528C	1	4350	0	0	4350	0.0641	4350	0	4350	0.0641	0	0.0558	0	0	0	0	4350
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0	0
(d)	Any Other (Specify)		1	163500	0	0	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
	Bodies Corporate		1	163500	0	0	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
	Skay Finvest Private Limited	AABCS4526M	1	163500	0	0	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
	Sub Total (A)(1)		5	3839916	0	0	3839916	56.5630	3839916	0	3839916	56.5630	745000	58.7904	3672066	95.6288	163500	4.2579	3839916
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	3839916	0	0	3839916	56.5630	3839916	0	3839916	56.5630	745000	58.7904	3672066	95.6288	163500	4.2579	3839916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) The promoter group was re-arranged by way of inter-se transfer on February 26, 2016. However, as part of the loan facility availed by the erstwhile group company, M/s SK Exports from Union Bank of India, 163500 Equity Shares of M/s Sky Industries Ltd standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh S Shah, is presently under pledge with Union Bank of India and the transfer of the same is not yet effected.

**Sky Industries Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	, as a % assuming full conversion of convertible securities ( as a percentage of diluted	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>3</b>	<b>Non-Institutions</b>																		
(a)	<b>Individuals</b>			0	0									0		NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2042	1205898	0	0	1205898	17.7632	1205898	0	1205898	17.7632	0	15.4627	0	0	NA	NA	996222
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		16	1342430	0	0	1342430	19.7743	1342430	0	1342430	19.7743	265000	20.6114	665000	49.5370	NA	NA	1342430
	Bimal Kumar Choraria	AESPCS968H		105731	0	0	105731	1.5574	105731	0	105731	1.5574	0	1.3557	0	0	NA	NA	105731
	Harini Dedhia	ANGPD4350F		265000	0	0	265000	3.9035	265000	0	265000	3.9035	265000	6.7960	265000	100	NA	NA	265000
	Sangoi Ramnik Lalji	ACAPS6698A		297500	0	0	297500	4.3823	297500	0	297500	4.3823	0	3.8147	200000	67.2269	NA	NA	297500
	Sangoi Nirav Ramnik	BIIPS9937F		297500	0	0	297500	4.3823	297500	0	297500	4.3823	0	3.8147	200000	67.2269	NA	NA	297500
(b)	<b>NBFCs registered with RBI</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0	0
	Trust Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0	0
(d)	<b>Overseas Depositories(holding DRs) (balancing figure)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0	0
(c)	<b>Any Other (Specify)</b>		121	400501	0	0	400501	5.8995	400501	0	400501	5.8995	0	5.1355	0	0	0	0	347581
	Hindu Undivided Family		57	107724	0	0	107724	1.5868	107724	0	107724	1.5868	0	1.3813	0	0	0	0	107724
	Non Resident Indians		22	133735	0	0	133735	1.9700	133735	0	133735	1.9700	0	1.7148	0	0	0	0	85615
	Clearing Member		11	3284	0	0	3284	0.0484	3284	0	3284	0.0484	0	0.0421	0	0	0	0	3284
	Bodies Corporate		31	155758	0	0	155758	2.2944	155758	0	155758	2.2944	0	1.9972	0	0	0	0	150958
	Sub Total (B)(3)		2179	2948829	0	0	2948829	43.4370	2948829	0	2948829	43.4370	265000	41.2096	665000	22.5513	NA	NA	2686233
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		2179	2948829	0	0	2948829	43.4370	2948829	0	2948829	43.4370	265000	41.2096	665000	22.5513	NA	NA	2686233

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
Ramnik Lalji Sangoi	297500
Nirav Ramnik Sangoi	297500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

**Sky Industries Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing , as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.