Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

-	1.	Name of	Listed Entity: Sky Industries Limited											
ſ	2.	Scrip Co	ip Code/Name of Scrip/Class of Security: 526479											
ſ	3.	Share Ho	are Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)											
		a.	If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2021											
		b.	b. If under 31(1)(c) then indicate date of allotment/extinguishment											
ſ	4.	Declarat	eclaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-											

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

							Sharehold					Shares	ing , as a			N	f.Ch	
							ing as a %	Number of	lumber of Voting Rights held in each class				%	Number of Locked in		Number of Shares pledged or otherwise		
							of total		f annumition			g G · · · · ·	assuming	shares		encumbered		
			No. of	No. of Partly	No. of shares		no. of shares					Outstandi	conversio					Number of equity
			fully paid		underlyin		1					ng convertibl			As a % of		As a % of	1 ' ' 1
		Nos. of	up equity		, ,	Total nos.	d as per	No of Votii	ng Rights	l	Total as a		convertibl		total		total	held in
		sharehold	shares	shares	Depositor	shares	SCRR,	Class eg:			% of	securities	e		Shares		Shares	demateria
Category	Category of shareholder	ers	held	held	y Receipts	held	1957)	х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(I	X)		(X)	(XI)=	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	5	3839916	0	0	3839916	56.563	3839916	0	3839916	56.563	745000	58.790	3672066	95.6288	163500	4.2579	3839916
(B)	Public	2285	2948829	0	0	2948829	43.437	2948829	0	2948829	43.437	265000	41.210	665000	22.5513	NA	NA	2686233
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2290	6788745	0	0	6788745	100	6788745	0	6788745	100	1010000	100	4337066	63 8861	163500	2 4083	6526149

Sky Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	T		lnası.	1 -					I						1					
	Category & Name of the shareholders	Entity Type	PAN	Nos. of	1	Partly	No. of		1	Number of		nts held in e		No. of	l .	li Number of Locked in		Number of		Number
				sharehold	. ,	paid-up	shares		ing %					1	ng , as a %	shares				
					shares	shares	g		calculated					Underlyin	assuming			encumbered		shares
									as per				g	full					held in	
					held	held	Depositor		1 '	No of Votir	ng Rights			Outstandi	conversion	No. (a)	As a % of	No. (a)		demateria
							y Receipts		1957 As a			% of	ng	of		total		total	lised form	
									% of	Class eg:	Class eg: y	Total	(A+B+C)	convertibl			Shares		Shares	
									(A+B+C2)	v	Class eg. y	TOLAI		е	securities (held(b)		held(b)	
										^				securities	as a					
	(1)		(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	(II)	(X	(III)	(XIV)
1	Indian																			
(a)	Individuals / Hindu Undivided Family			4	3676416	C	0	3676416		3676416	0	3676416	54.1546	745000		3672066	99.8817	0	<u>, o</u>	3676416
	Shailesh S Shah	Promoters	ADDPS3982K	1	2420623	C	0	2420623	35.6564	2420623	0	2420623	35.6564	360000	35.6547	2420623	100	0	0	2420623
	Sharad S Shah	Promoters	ADQPS5895Q	1	1012043	(0	1012043	14.9077	1012043	0	1012043	14.9077	150000	14.9004	1012043	100	0	0	1012043
	Saloni Dedhia	Promoters	CGXPS1005A	1	239400	C	0	239400	3.5264	239400	0	239400	3.5264	235000	6.0830	239400	100	0	0	239400
	Sangita Shailesh Shah	Promoters	ABEPS5528C	1	4350	C	0	4350	0.0641	4350	0	4350	0.0641	0	0.0558	0	0	0	0	4350
(b)	Central Government / State Government(s)			0	0	(0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0
(c)	Financial Institutions / Banks			0	0	(0	0	0	0	0	0	0	0	0.0000	0	0	0	0	. 0
(d)	Any Other (Specify)			1	163500	(0	163500	2.4084	163500	0	163500	2.4084		2.0965	0	0	163500	100	163500
	Bodies Corporate			1	163500	C	0	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
	Skay Finvest Private Limited	Promoter Group E	AABCS4526M	1	163500	C	0	163500	2.4084	163500	0	163500	2.4084	0	2.0965	0	0	163500	100	163500
	Sub Total (A)(1)			5	3839916	(0	3839916	56.563	3839916	0	3839916	56.563	745000	58.7904	3672066	95.6288	163500	4.2579	3839916
2	Foreign																			
	Individuals (Non-Resident Individuals / Foreign																			
(a)	Individuals)			0	0	(0	0	0	0	0	0	0	0	0	0	0	0	<u>, o</u>	. 0
(b)	Government			0	0	(0	0	0	0	0	0	0	0	0	0	0	0	0	. 0
(c)	Institutions			0	0	(0	0	0	0	0	0	0	0	0	0	0	0	0	. 0
(d)	Foreign Portfolio Investor			0	0	(0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	(0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)			0	0	(0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group																			
	(A)=(A)(1)+(A)(2)			5	3839916	0) o	3839916	56.563	3839916	0	3839916	56.563	745000	58.7904	3672066	95.6288	163500	4.2579	3839916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (3) The promoter group was re-arranged by way of inter-se transfer on February 26, 2016. However, as part of the loan facility availed by the erstwhile group company, M/s SK Exports from Union Bank of India, 163500 Equity Shares of M/s Sky Industries Ltd standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh S Shah, is presently under pledge with Union Bank of India and the transfer of the same is not yet effected.

Sky Industries Limited

Table III - Statement showing shareholding pattern of the Public shareholder

			Nos. of sharehold	No. of fully paid up equity shares	Partly paid-up equity shares		Total nos. shares	calculated as per SCRR, 1957 As a % of	of securition	ng Rights	hts held in e	Total as a % of	ng convertibl e securities	full conversion of convertibl e securities (As a % of total Shares	Number o pledged o encumber	As a % of total Shares	Number of equity shares held in demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts			Class eg: X	Class eg: y		(A+B+C)	(including		No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		<u>(</u>	X)		(X)	(XI)=	()	(II)	()	(III)	(XIV)
1	Institutions																		
(a)	Mutual Fund		0					0	0								NA	NA	0
(b)	Venture Capital Funds		0					0	0	0							NA	NA	0
(c)	Alternate Investment Funds		0					0	0				_				NA	NA	0
(d)	Foreign Venture Capital Investors		0						0								NA	NA	0
(e)	Foreign Portfolio Investor		0	•				0	0							_	NA	NA	0
(f)	Financial Institutions / Banks		0					0	0								NA	NA	0
(g)	Insurance Companies		0					0	0			0					NA	NA	0
(h)	Provident Funds/ Pension Funds		0					0	0	0							NA	NA	0
(i)	Any Other (Specify)		0					0	0	0	0	0	0				NA	NA	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0										0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2146	1206592	0	0	1206592	17.7734	1206592	. 0	1206592	17.7734	0	15.4716	0) NA	NA	996916
	ii. Individual shareholders holding nominal share																		
	capital in excess of Rs. 2 lakhs.		16	1337549	0	0	1337549	19.7024	1337549	0	1337549	19.7024	265000	20.5488	665000	49.7178	NA	NA	1337549
	Bimal Kumar Choraria	AESPC5968H		105731	0	0	105731	1.5574	105731	. 0	105731	1.5574	0	1.3557	0	C	NA	NA	105731
	Harini Narendra Dedhia	ANGPD4350F		265000	0	0	265000	3.9035	265000	0	265000	3.9035	265000	6.7960	265000	100	NA	NA	265000
	Sangoi Ramnik Lalji	ACAPS6698A		297500	0	0	297500	4.3823	297500	0	297500	4.3823	0	3.8147	200000	67.2269	NA	NA	297500
	Sangoi Nirav Ramnik	BIIPS9937F		299500	0	0	299500	4.4117	299500	0	299500	4.4117	0	3.8404	200000	66.778	NA	NA	299500
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0.0000	0		NA	NA	0
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0.0000	0	C	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0.0000	0) NA	NA	0
(c)	Any Other (Specify)		123	404688	0	0	404688	5.9612	404688	0	404688	5.9612	0	5.1891	0		NA	NA	351768
	Hindu Undivided Family		65					1.6526	112189	+	112189					1	NA	NA	112189
	NRI		25	136295	0	0	136295	2.008	136295	0	136295	2.008	0	1.7477	0		NA	NA	88175
	Clearing Member		2			0		0.0075	510				0	0.0065	0		NA	NA	510
	Bodies Corporate		31					2.2934	155694	 	.	2.2934	0				NA	NA	150894
	Sub Total (B)(3)		2285	2948829				43.437	2948829	0	2948829		265000			-		NA	2686233
	Total Public Shareholding (B)=																		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
Ramnik Lalji Sangoi	297500
Nirav Ramnik Sangoi	299500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

Sky Ind	Sky Industries Limited																		
Table IV	ole IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
	Indian Januarian																		
										Sh									
								Sharehold				Shares ing, as a Underlyin %				Number of Shares			
								ing %	Number of	Number of Voting Rights held in each class			g assuming		Number of Locked in		pledged or otherwise		
						No. of		calculated	of securities C			Outstandi		shares		encumbered		Number	
				No. of	Partly	shares		as per					ng	conversio					of equity
				fully paid	paid-up	underlyin		CCDD	No of Voti	ag Dighte			convertibl	n of		As a % of		As a % of	shares
			Nos. of	up equity	equity	g	Total nos.	1957 As a	NO OI VOLI	Ig Rigiits		Total as a	e	convertibl	ı	total		total	held in
			sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(IX)		(X)	(XI)=	()	(II)	(X	III)	(XIV)
1	Custodian/DR Holder		C	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Employee Benefit Trust (under SEBI (Share based																		
2	Employee Benefit) Regulations, 2014)		c	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		c	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.