Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Listed Entity: Sky Industries Limited											
2.	Scrip Coc	o Code/Name of Scrip/Class of Security: 526479											
3.	Share Ho	are Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)											
	a.	If under 31(1)(b) then indicate the report for Quarter ending											
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment											
4.	Declarati	on: The Listed entity is required to submit the following declaration to the extent of submission of information:-											

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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## Table I - Summary Statement holding of specified securities

							Sharehold	1				Shares	ing , as a					
							ing as a %					Underlyin	%			Number of Shares		
							of total			hts held in e	each class	g	assuming	Number of	Locked in	pledged or		
				No. of	No. of		no. of	of securities			Outstandi	full	shares		encumbered		Number	
			No. of	Partly	shares		shares				ng	conversio					of equity	
			fully paid	paid-up	underlyin		(calculate	No of Voting Rights			convertibl	n of		As a % of		As a % of	shares	
		Nos. of	up equity	equity	g	Total nos.	d as per				Total as a	e	convertibl		total		total	held in
		sharehold	shares	shares	Depositor	shares	SCRR,	Class eg:			% of	securities	e		Shares		Shares	demateria
Category	Category of shareholder	ers	held	held	y Receipts	held	1957)	x	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(I)	(II)	(111)	(IV)	(∨)	(VI)	(VII) =	(VIII) As a		. (I	X)		(X)	(XI)=	(X	31)	(X		(XIV)
(A)	Promoter & Promoter Group	5	2864916	0	0	2864916	56.0872	2864916	0	2864916	56.0872	250000	56.0872	2697066	94.1411	163500	5.706900	2864916
(B)	Public	2157	2243053	0	0	2243053	43.9128	2243053	0	2243053	43.9128	0	43.9128	0	0.0000	NA	NA	1980057
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	2162	5107969	0	0	5107969	100.0000	5107969	0	5107969	100.0000	250000	100.0000	2697066	52.8011	163500	3.200800	4844973

Table II - Statement showing shareholding pattern	of the Promoter and Promoter Group
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	1	1	1	1	1	1									1		1		
						No. of			Number of Voting Rights held in each class of securities				Underlyin	assuming	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number
			Nos. of	1	Partly paid-up equity	shares underlyin g		as per SCRR, 1957 As a	No of Voti	ng Rights	1	Total as a	ng convertibl e	conversio n of convertibl		As a % of total		As a % of total	of equity shares held in
			sharehold		shares	Depositor	shares		Class eg:			% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts		(A+B+C2)	x	Class eg: y		(A+B+C)	· ·	securities			No. (a)	held(b)	lised form
-	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(	IX)		(X)	(XI)=	()	XII)	(X	III)	(XIV)
1	Indian				-								0						
(a)	Individuals / Hindu Undivided Family Shailesh S Shah	ADDPS3982K	4	2701416 1830623	0	0	2701416 1830623	<b>52.8863</b> 35.8386	2701416 1830623	0	2701416 1830623	<b>52.8863</b> 35.8386	<b>0</b> 250000	<b>52.8863</b> 35.8386	2697066 1830623	<b>99.8390</b> 100.0000	0	0.0000 0.0000	2701416 1830623
	Sharad S Shah	ADDPS3982K ADQPS5895Q	1	1830623 862043	0	0	1830623 862043		862043	0	862043	16.8764	250000		862043	100.0000	0	0.0000	862043
	Saloni Dedhia	CGXPS1005A	1	4400			4400		4400	0	4400	0.0861	0		4400	100.0000	0	0.0000	4400
	Sangita Shilesh Shah	ABEPS5528C	1	4350			4400	0.0851	4350	0	4350	0.0851	0		4400 0	0.0000	0	0.0000	4350
(b)	Central Government / State Government(s)	ABLF33328C	0	4330 0	0	0	4330 0		4350 0	0	4330 n	0.0832	0		0	0.0000	0	0.0000	4330
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		1	163500	0	0	163500	3.2009	163500	0	163500	3.2009	0		0	0.0000	163500	100.0000	163500
,	Bodies Corporate		1	163500	0	-		3.2009	163500	0	163500	3.2009	0		0	0.0000	163500	100.0000	163500
	Skay Finvest Private Limited	AABCS4526M	1	163500	0	0	163500	3.2009	163500	0	163500	3.2009	0	3.2009	0	0.0000	163500	100.0000	163500
	Sub Total (A)(1)		5	2864916	0	0	2864916	56.0872	2864916	0	2864916	56.0872	250000	56.0872	2697066	94.1412	163500	5.7070	2864916
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	2864916	0	0	2864916	56.0872	2864916	0	2864916	56.0872	250000	56.0872	2697066	94.1412	163500	5.7070	2864916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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						No. of		Sharehold ing % calculated	Number o		hts held in e	each class	Shares Underlyin g Outstandi	assuming	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number
				No. of	Partly	shares		as per					ng	conversio					of equity
				fully paid	paid-up	underlyin		SCRR,					l e			As a % of		As a % of	shares
			No. of		I	underlyin	Tatalman		No of Voti	ng Rights		T-4-1	convertibl						snares held in
			Nos. of	up equity	equity	g	Total nos.	1957 As a				Total as a	-	convertibl		total		total	
			sharehold		shares			% of				% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts				Class eg: y		(A+B+C)		securities		held(b)	No. (a)	held(b)	lised form
-	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(	X)		(X)	(XI)=	()	(1)	(	XIII)	(XIV)
1	Institutions		-	-	-	-	-		-	-	-		-		-				<u> </u>
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	-	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	-	0	-	0	0.0000	0	0	-	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	-	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	-	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		0	0	0	-	0	0.0000	0	0	-	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	÷	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g)	Insurance Companies		0	•	0	-	0	0.0000	0	0	-	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	-	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Central Government/ State Government(s)/																		1
2	President of India																		!
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0										0		NA	NA	
	i. Individual shareholders holding nominal																		
	share capital up to Rs. 2 lakhs.		2013	1197843	0	0	1197843	23.4505	1197843	0	1197843	23.4505	0	23.4505	0	0.0000	NA	NA	987767
	ii. Individual shareholders holding nominal																		
	share capital in excess of Rs. 2 lakhs.		15	609921	0	0	609921	11.9406	609921	0	609921	11.9406	0	11.9406	0	0.0000	NA	NA	609921
	Bimal Kumar Choraria	AESPC5968H		105731	0	0	105731	2.0699	105731	0	105731	2.0699	0	2.0699	0	0.0000	NA	NA	105731
	Dheeraj Kumar Lohia	AHCPK2417L		86364	0	0	86364	1.6908	86364	0	86364	1.6908	0	1.6908	0	0.0000	NA	NA	86364
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Trust Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Overseas Depositories(holding DRs) (balancing																		
(d)	figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Any Other (Specify)		129	435289	0	0	435289	8.5218	435289	0	435289	8.5218	0	8.5218	0	0.0000	NA	NA	382369
	Hindu Undivided Family		66	122395	0	0	122395	2.3962	122395	0	122395	2.3962	0	2.3962	0	0.0000	NA	NA	122395
	Non Resident Indians (Non Repat)		8	26412	0	0	26412	0.5171	26412	0	26412	0.5171	0	0.5171	0	0.0000	NA	NA	26412
	Non Resident Indians (Repat)		16	123573	0	0	123573	2.4192	123573	0	123573	2.4192	0	2.4192	0	0.0000	NA	NA	75453
	Clearing Member		7	5518	0	0	5518	0.1080	5518	0	5518	0.1080	0	0.1080	0	0.0000	NA	NA	5518
	Bodies Corporate		32	157391	0	0	157391	3.0813	157391	0	157391	3.0813	0	3.0813	0	0.0000	NA	NA	152591
	Sub Total (B)(3)		2157	2243053	0	0	2243053	43.9128	2243053	0	2243053	43.9128	0	43.9128	0	0.0000	NA	NA	1980057
	Total Public Shareholding (B)=																		
1	(B)(1)+(B)(2)+(B)(3)		2157	2243053	0	0	2243053	43.9128	2243053	0	2243053	43.9128	0	43.9128	0	0.0000	NA	NA	1980057

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

		-		-															
						No. of			Number of Voting Rights held in each class			Underlyin	assuming	Number o shares	f Locked in	Number of pledged or encumber	otherwise	Number	
				No. of	Partly	shares		as per	No of Voting Rights			ng	conversio					of equity	
				fully paid	paid-up	underlyin		SCRR,				convertibl	n of		As a % of		As a % of	1 1	
			Nos. of	up equity	equity	g	Total nos.	1957 As a				Total as a	e	convertibl		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	(11)	(X	.III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust (under SEBI (Share based Employee																		
2	Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.