# Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

	1.	Name of	Listed Entity: Sky Industries Limited												
	2.	Scrip Cod	Scrip Code/Name of Scrip/Class of Security: 526479												
	3.	Share Ho	hare Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)												
Ī		a.	If under 31(1)(b) then indicate the report for Quarter ending												
		b.	b. If under 31(1)(c) then indicate date of allotment/extinguishment												
ſ	4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-													

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

							Sharehold ing as a %					Shares Underlyin				Number o				
							of total	Number of Voting Rights held in each class			g	assuming	Number of Locked in		pledged or otherwise					
				No. of	No. of		no. of	of securities			Outstandi	full	ull shares		encumbered		Number			
			No. of	Partly	shares		shares					ng	conversio					of equity		
			fully paid	paid-up	underlyin		(calculate	No of Voti	No of Voting Rights			convertibl	n of		As a % of		As a % of	shares		
		Nos. of	up equity	equity	g	Total nos.	d as per	NO OI VOLI	IIg Kigiits		Total as a	e	convertibl		total		total	held in		
		sharehold	shares	shares	Depositor	shares	SCRR,	Class eg:			% of	securities	e		Shares		Shares	demateria		
Category	Category of shareholder	ers	held	held	y Receipts	held	1957)	х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	(IX)		X)		(X)	(XI)=	()	(II)	(X	(III)	(XIV)
(A)	Promoter & Promoter Group	5	2864916	0	0	2864916	56.0872	2864916	0	2864916	56.0872	250000	56.0872	690000	24.0845	163500	5.7070	2864916		
(B)	Public	2157	2243053	0	0	2243053	43.9128	2243053	0	2243053	43.9128	0	43.9128	0	0.0000	NA	NA	1980057		
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA			
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		
	Total	2162	5107969	0	0	5107969	100.0000	5107969	0	5107969	100.0000	250000	100.0000	690000	13.5083	163500	3.2009	4844973		

## **Sky Industries Limited**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

					No. of shares	in	calculated as per	d Number of Voting Rights held in each class of				Shares Underlyin g Outstandi	assuming	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number
			No. of	Partly				No of Voting Rights			ng	conversio					of equity shares	
			fully paid	paid-up	underlyin		SCRR,				convertibl	n of						
		Nos. of	up equity	equity	g	Total nos.	1957 As a		<u> </u>		1	e	convertibl		As a % of		As a % of	held in
		sharehold	shares	shares	Depositor	shares	% of				Total as a %	securities	e		total Shares		total Shares	demateri
Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Class eg: X	Class eg: y	Total	of (A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)		(X)	(XI)=		(XII)		(XIII)	(XIV)
1 Indian																		
(a) Individuals / Hindu Undivided Family		4	2701416	0	0	2701416	52.8863	2701416	0	2701416	52.8863	250000	52.8863	690000	25.5422	0	0.0000	2701416
Shailesh S Shah	ADDPS3982K	1	1830623	0	0	1830623	35.8386	1830623	0	1830623	35.8386	250000	35.8386	690000	37.6921	0	0.0000	1830623
Sharad S Shah	ADQPS5895Q	1	862043	0	0	862043	16.8764	862043	0	862043	16.8764	0	16.8764	0	0.0000	0	0.0000	862043
Saloni Dedhia	CGXPS1005A	1	4400	0	0	4400	0.0861	4400	0	4400	0.0861	0	0.0861	0	0.0000	0	0.0000	4400
Sangita Shilesh Shah	ABEPS5528C	1	4350	0	0	4350	0.0852	4350	0	4350	0.0852	0	0.0852	0	0.0000	0	0.0000	4350
(b) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other (Specify)		1	163500	0	0	163500	3.2009	163500	0	163500	3.2009	0	3.2009	0	0.0000	163500	100.0000	163500
Bodies Corporate		1	163500	0	0	163500	3.2009	163500	0	163500	3.2009	0	3.2009	0	0.0000	163500	100.0000	163500
Skay Finvest Private Limited	AABCS4526M	1	163500	0	0	163500	3.2009	163500	0	163500	3.2009	0	3.2009	0	0.0000	163500	100.0000	163500
Sub Total (A)(1)		5	2864916	0	0	2864916	56.0872	2864916	0	2864916	56.0872	250000	56.0872	690000	24.0845	163500	5.7070	2864916
2 Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Ind	dividuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding Of Promoter And Promoter Gr	oup (A)=																	1
(A)(1)+(A)(2)		5	2864916	lo	lo	2864916	56.08718	2864916	lo	2864916	56.0872	250000	56.0872	690000	24.0845	163500	5.7070	2864916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) Mr. Shailesh Shah (Promoter) who holds 1830623 equity shares in Sky Industries Limited is the beneficial owner of 163500 equity shares held by M/s Skay Finvest Private Limited pursuant to inter-se transfer dated February 26, 2016. However, as part of the Loan facility availed prior to inter-se transfer from the Bank, 163500 Equity shares standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh Shah is presently under pledge and the transfer of the same has not yet effected.

Sky Ind	ustries Limited																		
	Statement showing shareholding pattern	of the Public sh	areholder																
	3																		
						No. of		Shareholdin	Number o	f Voting Rig es	hts held in	each class	Shares Underlyin g Outstandi	assuming Number of Locked in			Number of pledged of encumber	r otherwise	Number
1				No. of	Partly	shares		g %					ng	conversio					of equity
				fully paid	paid-up	underlyin							convertibl			As a % of		As a % of	shares
			Nos. of	up equity	equity	andenym	Total nos.	calculated as per SCRR,	No of Voti	ng Rights		Total as a	CONVENTION	convertibl		total		total	held in
			sharehold		shares	Depositor	shares		Class eg:			% of	securities	CONVENTION		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	of (A+B+C2)	v	Class eg: y	Total	(A+B+C)	I	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	^		IX)	(A+D+C)	(X)	(XI)=		(II)		(III)	(XIV)
1	Institutions	(11)	(111)	(10)	(V)	(VI)	(VII) -	(VIII) AS a /6			<u>i^,</u>		(^)	(///-	· · · · · ·		· · · · ·	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	(////
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds				0	0	0	0.0000	0	0	0		0		0	0.0000	NA	NA NA	0
(c)	Alternate Investment Funds			_	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors			-	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA NA	0
(e)	Foreign Portfolio Investor		0		0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0
(f)	Financial Institutions / Banks				0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA NA	0
(g)	Insurance Companies		0	-	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	-	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0
(-)	Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Central Government/ State Government(s)/									Ť	Ť						1	1	Ť
2	President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0										0		NA	NA	
, ,	i. Individual shareholders holding nominal share																		
	capital up to Rs. 2 lakhs.		2009	1135715	0	0	1135715	22.2342	1135715	0	1135715	22.2342	0	22.2342	0	0.0000	NA	NA	925639
	ii. Individual shareholders holding nominal																		
	share capital in excess of Rs. 2 lakhs.		17	688375	0	0	688375	13.4765	688375	0	688375	13.4765	0	13.4765	0	0.0000	NA	NA	688375
	Bimal Kumar Choraria	AESPC5968H		105731	0	0	105731	2.0699	105731	0	105731	2.0699	0	2.0699	0	0.0000	NA	NA	105731
	Dheeraj Kumar Lohia	AHCPK2417L		86364	0	0	86364	1.6908	86364	0	86364	1.6908	0	1.6908	0	0.0000	NA	NA	86364
	Kailashben Ashokkumar Patel	ALLPP4693C		50000	0	0	50000	0.9789	50000	0	50000	0.9789	0	0.9789	0	0.0000	NA	NA	50000
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Trust Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Overseas Depositories(holding DRs) (balancing																		
(d)	figure)		0	0	0	0	0	0.0000	_	0	0	0.0000	_	0.0000	_	0.0000	NA	NA	0
(c)	Any Other (Specify)				0	0	418963		418963	0	418963	8.2021		8.2021		0.0000	NA	NA	366043
	Hindu Undivided Family		63		0	0	98754	1.9333		0	98754	1.9333		1.9333		0.0000	NA	NA	98754
	Non Resident Indians (Non Repat)		8		0	0	26412	0.5171		0	26412	0.5171		0.5171		0.0000	NA	NA	26412
	Non Resident Indians (Repat)		16		0	0	123573		123573	0	123573	2.4192		2.4192		0.0000	NA	NA	75453
	Pankaj Khimji Naram	AAAPN6312Q	1		0	0	49500	0.9691		0	49500	0.9691	_	0.9691		0.0000	NA	NA	49500
	Clearing Member				0	0	9333	0.1827		0	9333	0.1827		0.1827		0.0000	NA	NA	9333
	Bodies Corporate		33		0	0	160891		160891	0	160891	3.1498		3.1498		0.0000	NA	NA	156091
	Sub Total (B)(3)		2157	2243053	0	0	2243053	43.9128	2243053	0	2243053	43.9128	0	43.9128	0	0.0000	NA	NA	1980057
	Total Public Shareholding (B)=	1																	
	(B)(1)+(B)(2)+(B)(3)		2157	2243053	0	0	2243053	43.9128	2243053	0	2243053	43.9128	0	43.9128	0	0.0000	NA	NA	1980057

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	]

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

#### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Sky Inc	lustries Limited																		
Table IV	able IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
	Shares ing , as a Number of Shares																		
								Sharehold					Underlyin %		Jnderlyin %				
									Number of Voting Rights held in each class				g assuming		Number of Locked in		pledged or otherwise		
						No. of		calculated	of securities					Outstandi full		shares		ed	Number
				No. of	Partly	shares		as per			ng	conversio					of equity		
				fully paid	paid-up	underlyin		SCRR,	No of Voti	na Riahte			convertibl	n of		As a % of		As a % of	shares
			Nos. of	up equity	equity	g	Total nos.	1957 As a	NO OI VOLI	ig Rigiits	l	Total as a	e	convertibl		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of				% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts	held	(A+B+C2)	Class eg: X	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(I	X)		(X)	(XI)=	()	(II)	(X	.III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust (under SEBI (Share based Employee																		
2	Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
1	(C)(1)+(C)(2)		lo	lo	lo	lo	lo	0.0000	o	lo	lo	0.0000	lo	0.0000	lo	0.0000	NA	NA	lo l

#### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.