

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Sky Industries Limited
2.	Scrip Code/Name of Scrip/Class of Security: 526479
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether the Listed Entity has issued any differential Voting Rights?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
7	Whether the Listed Entity has any Significant Beneficial Owner?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

SKY INDUSTRIES LIMITED
SHAREHOLDING PATTERN FOR QUARTER AND YEAR ENDED MARCH 31, 2020

Table I : Summary Statement Holding of Specified Securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	5	2624916	0	0.0000	2624916	54.27	2624916	0	2624916	54.27	490000	58.4807	1754123	66.83	163500	6.23	2624916
(B)	Public	2133	2211484	0	0.0000	2211484	45.73	2211484	0	2211484	45.73	0	41.5193	0	0.00	NA	NA	1947988
(C)	Non Promoter - Non Public				0.0000				0			0			0.00	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0.0000	0	0.00	0	0	0	0.00	0	0	0	0.00	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0.0000	0	0.00	0	0	0	0.00	0	0	0	0.00	NA	NA	0
	Total	2138	4836400	0	0.0000	4836400	100	4836400	0	4836400	100	0	100	1754123	36.27	163500	3.38	4572904

SKY INDUSTRIES LIMITED

Table II : Statement Showing Shareholding Pattern of the Promoter & Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total										
														(I)	(II)	(III)		(IV)	(V)	(VI)
1 Indian																				
(a) Individuals / Hindu Undivided Family		4	2461416	0	0	2461416	50.89	2461416	0	2461416	50.89	490000	55.41	1590623	64.62	0	0	0	0	2461416
Shailesh S Shah	ADDP3982K	1	1590623	0	0	1590623	32.89	1590623	0	1590623	32.89	490000	39.06	1590623	100.00	0	0	0	0	1590623
Sharad S Shah	ADQPS5895Q	1	862043	0	0	862043	17.82	862043	0	862043	17.82	0	16.18	0	0	0	0	0	0	862043
Saloni Dedhia	CGXPS1005A	1	4400	0	0	4400	0.09	4400	0	4400	0.09	0	0.08	0	0	0	0	0	0	4400
Sangita Shailesh Shah	ABEPS5528C	1	4350	0	0	4350	0.09	4350	0	4350	0.09	0	0.08	0	0	0	0	0	0	4350
(b) Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(d) Any Other (Specify)		1	163500	0	0	163500	3.38	163500	0	163500	3.38	0	3.07	163500	100.00	163500	100	163500	100	163500
Bodies Corporate		1	163500	0	0	163500	3.38	163500	0	163500	3.38	0	3.07	163500	100.00	163500	100	163500	100	163500
Skay Finvest Private Limited*	AABCS4526M	1	163500	0	0	163500	3.38	163500	0	163500	3.38	0	3.07	163500	100.00	163500	100	163500	100	163500
Sub Total (A)(1)		5	2624916	0	0	2624916	54.27	2624916	0	2624916	54.27	490000	58.48	1754123	66.83	163500	6.23	163500	6.23	2624916
2 Foreign																				
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	2624916	0	0	2624916	54.27	2624916	0	2624916	54.2742	490000	58.48	1754123	66.83	163500	6.23	163500	6.23	2624916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

* Beneficial Ownership is with Mr. Shailesh Shah pursuant to inter-se transfer dated February 26, 2016. However, as part of the Loan facility availed prior to inter-se transfer from the Bank, 163500 Equity shares standing in the name of M/s Skay Finvest Private Limited whose beneficial ownership lies with Mr. Shailesh Shah is presently under pledge and the transfer of the same has not yet effected.

SKY INDUSTRIES LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals				0	0											NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1991	1093713	0	0	1093713	22.61	1093713	0	1093713	22.61	0	20.53	0	0	NA	NA	883137
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		17	704025	0	0	704025	14.56	704025	0	704025	14.56	0	13.22	0	0	NA	NA	704025
	Bimal Kumar Choraria	AESPC5968H		105731	0	0	105731	2.19	105731	0	105731	2.19	0	1.99	0	0	NA	NA	105731
	Dheeraj Kumar Lohia	AHCPK2417L		86364	0	0	86364	1.79	86364	0	86364	1.79	0	1.62	0	0	NA	NA	86364
	Gokhale Anilkumar Janardan	ABQPG0005Q		53631	0	0	53631	1.11	53631	0	53631	1.11	0	1.01	0	0	NA	NA	53631
	Kailashben Ashokkumar Patel	ALLPP4693C		61750	0	0	61750	1.28	61750	0	61750	1.28	0	1.16	0	0	NA	NA	61750
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Any Other (Specify)		125	413746	0	0	413746	8.55	413746	0	413746	8.55	0	7.77	0	0	NA	NA	360826
(e)	Hindu Undivided Family		63	100176	0	0	100176	2.07	100176	0	100176	2.07	0	1.88	0	0	NA	NA	100176
	Non Resident Indians (Non Repat)		9	26812	0	0	26812	0.55	26812	0	26812	0.55	0	0.50	0	0	NA	NA	26812
	Non Resident Indians (Repat)		17	124523	0	0	124523	2.57	124523	0	124523	2.57	0	2.34	0	0	NA	NA	76403
	Pankaj Khimji Naram	AAAPN6312Q	1	49500	0	0	49500	1.02	49500	0	49500	1.02	0	0.93	0	0	NA	NA	49500
	Clearing Member		1	500	0	0	500	0.01	500	0	500	0.01	0	0.01	0	0	NA	NA	500
	Bodies Corporate		35	161735	0	0	161735	3.34	161735	0	161735	3.34	0	3.04	0	0	NA	NA	156935
	Sub Total (B)(3)		2133	2211484	0	0	2211484	45.73	2211484	0	2211484	45.73	0	41.52	0	0	NA	NA	1947988
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		2133	2211484	0	0	2211484	45.73	2211484	0	2211484	45.73	0	41.52	0	0	NA	NA	1947988

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

No. of shareholders	No. of Shares
0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares;

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

SKY INDUSTRIES LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.