

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
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1.	Name of Listed Entity: Sky Industries Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 526479		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Sky Industries Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	5	2394916	0	0	2394916	51.9911	2394916	0	2394916	51.9911	0	51.9911	1360623	56.8129	163500	6.826900	2394916
(B)	Public	2204	2211484	0	0	2211484	48.0089	2211484	0	2211484	48.0089	0	48.0089	0	0.0000	NA	NA	1943288
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	2209	4606400	0	0	4606400	100.0000	4606400	0	4606400	100.0000	0	100.0000	1360623	29.5376	163500	3.549400	4338204

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**Sky Industries Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
<b>1</b>	<b>Indian</b>								<b>(IX)</b>				<b>(X)</b>	<b>(XI)=</b>	<b>(XII)</b>		<b>(XIII)</b>		<b>(XIV)</b>
(a)	Individuals / Hindu Undivided Family		4	2231416	0	0	2231416	48.4416	2231416	0	2231416	48.4416	0	48.4416	1360623	60.9758	0	0.0000	2231416
	Shailesh S Shah	ADDPS3982K	1	1360623	0	0	1360623	29.5377	1360623	0	1360623	29.5377	0	29.5377	1360623	100.0000	0	0.0000	1360623
	Sharad S Shah	ADQPS5895Q	1	862043	0	0	862043	18.7140	862043	0	862043	18.7140	0	18.7140	0	0.0000	0	0.0000	862043
	Saloni Dedhia	CGXPS1005A	1	4400	0	0	4400	0.0955	4400	0	4400	0.0955	0	0.0955	0	0.0000	0	0.0000	4400
	Sangita Shilesh Shah	ABEPS5528C	1	4350	0	0	4350	0.0944	4350	0	4350	0.0944	0	0.0944	0	0.0000	0	0.0000	4350
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		1	163500	0	0	163500	3.5494	163500	0	163500	3.5494	0	3.5494	0	0.0000	163500	100.0000	163500
	Bodies Corporate		1	163500	0	0	163500	3.5494	163500	0	163500	3.5494	0	3.5494	0	0.0000	163500	100.0000	163500
	Skay Finvest Private Limited	AABCS4526M	1	163500	0	0	163500	3.5494	163500	0	163500	3.5494	0	3.5494	0	0.0000	163500	100.0000	163500
	<b>Sub Total (A)(1)</b>		<b>5</b>	<b>2394916</b>	<b>0</b>	<b>0</b>	<b>2394916</b>	<b>51.9911</b>	<b>2394916</b>	<b>0</b>	<b>2394916</b>	<b>51.9911</b>	<b>0</b>	<b>51.9911</b>	<b>1360623</b>	<b>56.8130</b>	<b>163500</b>	<b>6.8270</b>	<b>2394916</b>
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>5</b>	<b>2394916</b>	<b>0</b>	<b>0</b>	<b>2394916</b>	<b>51.9911</b>	<b>2394916</b>	<b>0</b>	<b>2394916</b>	<b>51.9911</b>	<b>0</b>	<b>51.9911</b>	<b>1360623</b>	<b>56.8130</b>	<b>163500</b>	<b>6.8270</b>	<b>2394916</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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**Sky Industries Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total (IX)									(XII)
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(f)	Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(g)	Insurance Companies		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Sub Total (B)(1)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	Sub Total (B)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
<b>3</b>	<b>Non-Institutions</b>																		
(a)	<b>Individuals</b>		0	0								0			NA	NA			
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2048	1127674	0	0	1127674	24.4806	1127674	0	1127674	24.4806	0	24.4806	0	0.0000	NA	NA	912398
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		15	659153	0	0	659153	14.3095	659153	0	659153	14.3095	0	14.3095	0	0.0000	NA	NA	659153
	Bimal Kumar Choraria	AESPC5968H		105731	0	0	105731	2.2953	105731	0	105731	2.2953	0	2.2953	0	0.0000	NA	NA	105731
	Dheeraj Kumar Lohia	AHCPK2417L		86364	0	0	86364	1.8749	86364	0	86364	1.8749	0	1.8749	0	0.0000	NA	NA	86364
	Gokhale Anilkumar Janardan	ABQP0005Q		53688	0	0	53688	1.1655	53688	0	53688	1.1655	0	1.1655	0	0.0000	NA	NA	53688
	Kailashben Ashokkumar Patel	ALLPP4693C		58700	0	0	58700	1.2743	58700	0	58700	1.2743	0	1.2743	0	0.0000	NA	NA	58700
	Kunal Dilipbhai Mehta	AIWPM3736H		46290	0	0	46290	1.0049	46290	0	46290	1.0049	0	1.0049	0	0.0000	NA	NA	46290
(b)	<b>NBFCs registered with RBI</b>		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Trust Employee		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	<b>Overseas Depositories(holding DRs) (balancing figure)</b>		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e)	<b>Any Other (Specify)</b>		141	424657	0	0	424657	9.2188	424657	0	424657	9.2188	0	9.2188	0	0.0000	NA	NA	371737
	Hindu Undivided Family		60	92040	0	0	92040	1.9981	92040	0	92040	1.9981	0	1.9981	0	0.0000	NA	NA	92040
	Non Resident Indians (Non Repat)		9	26772	0	0	26772	0.5812	26772	0	26772	0.5812	0	0.5812	0	0.0000	NA	NA	26772
	Non Resident Indians (Repat)		19	126622	0	0	126622	2.7488	126622	0	126622	2.7488	0	2.7488	0	0.0000	NA	NA	78502
	Pankaj Khimji Naram	AAAPN6312Q	1	49500	0	0	49500	1.0746	49500	0	49500	1.0746	0	1.0746	0	0.0000	NA	NA	49500
	Clearing Member		13	12198	0	0	12198	0.2648	12198	0	12198	0.2648	0	0.2648	0	0.0000	NA	NA	12198
	Bodies Corporate		40	167025	0	0	167025	3.6259	167025	0	167025	3.6259	0	3.6259	0	0.0000	NA	NA	162225
	Sub Total (B)(3)		2204	2211484	0	0	2211484	48.0089	2211484	0	2211484	48.0089	0	48.0089	0	0.0000	NA	NA	1943288
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		2204	2211484	0	0	2211484	48.0089	2211484	0	2211484	48.0089	0	48.0089	0	0.0000	NA	NA	1943288

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Sky Industries Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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