Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Name of Listed Entity: Sky Industries Limited									
2.	Scrip Code/Name of Scrip/Class of Security: 526479										
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)										
	a. If under 31(1)(b) then indicate the report for Quarter ending 31.03.2018										
	b. If under 31(1)(c) then indicate date of allotment/extinguishment										
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-										

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Sky Ind	Sky Industries Limited																	
Table I - S	able I - Summary Statement holding of specified securities																	
												No. of	Sharehold					
						1	Sharehold						ing , as a			Number of Shares		
							ing as a %	Number of Voting Rights held in each class				Underlyin	1	Number o	f Locked in	pledged or otherwise		
					N		oi totai	of securities			g 0tt			shares		encumbered		
			No. of		No. of shares		no. of shares			Outstandi	conversio					Number of equity		
			fully paid		underlyin					ng convertibl			As a % of		As a % of			
		Nos. of	up equity	1.	andenyin	Total nos.		No of Voting Rights		Total as a		convertibl		total			held in	
		sharehold	1	1 ' '	B Depositor	1	SCRR,			l .		securities	1		Shares			demateria
Catogory	Category of shareholder		held	held	y Receipts		1957)	Class eg: X	Class og: v				securities	No. (a)	held(b)	No. (a)	held(b)	lised form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	Class eg. A	Class eg. y		(АТВТС)	(X)	(XI)=		(II)		III)	(XIV)
	Promoter & Promoter Group	(''')	2174916		(۷1)	2174916		2174916		2174916	49.5832		49.5832	427867				2174916
	Public	2285			0	2211484				2211484			50.4168	427007		NA	NA	1890748
(C)	Non Promoter - Non Public	2203	2211404	<u> </u>	0	2211404	30.4100	2211404	0	2211404	30.4100	0	30.4100			NA	NA	1030740
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2290	4386400	0	0	4386400	100	4386400	0	4386400	100	0	100	427867	9.7543	263500	6.0072	4065664

Sky Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	- Statement showing shareholding pattern of the Fro			- P															
								Sharehold	d Number of Voting Rights held in each class				Shares Underlyin		Number of Lectron in		Number of Shares		
						No. of		ing % calculated	of securities	es			g Outstandi	assuming	shares		encumbered		Number
				No. of	Partiv	shares		as per						conversio					of equity
				fully paid		underlyin		l	No of Voti	na Riahts			convertibl			As a % of		As a % of	
			Nos. of	up equity	equity	g	Total nos.		140 01 4011			Total as a	I	convertibl		total		total	held in
			sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of securities		e	Shares			Shares	demateria
	Category & Name of the shareholders	PAN	ers		held	y Receipts		(A+B+C2)		Class eg: y		(A+B+C)	-	securities	_ ` '	held(b)	No. (a)	held(b)	lised form
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1)	()		(X)	(XI)=	()	(II)	(X	(111)	(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family	4 D D D C 2 O O 2 V	4	1911416	0	0	1911416	43.576			1911416	43.576		43.576	427867			0	1911416
-	Shailesh S Shah	ADDPS3982K	1	1040623	0	0	1040623	23.7239			1040623	23.7239	0	23.7239	427867	41.1164	0	0	1040623
	Sharad S Shah	ADQPS5895Q	1	862043	0	0	862043	19.6526			862043	19.6526	0	19.6526	0	0	0	0	862043
	Saloni Dedhia	CGXPS1005A	1	4400	0	0	4400	0.1003			4400	0.1003	0	0.1003	0	0	0	0	4400
/I.\	Sangita Shilesh Shah	ABEPS5528C	1	4350	0	0	4350	0.0992	4350	0	4350	0.0992	0	0.0992	0	0	0	0	4350
(b)	Central Government / State Government(s) Financial Institutions / Banks		0	0) 0	0	0		0	0	0	0	0	0	0		0	0
(c)	•		0	263500		, 0	263500	6.0072	263500	0	263500	6.0072	0	6 0072	0	0	263500	100	263500
(d)	Any Other (Specify)		1			, ,		6.0072			263500			6.0072	0	"	263500		
	Bodies Corporate	AABCS4526M	1	263500	0	0	263500 263500	6.0072			263500	6.0072	0	6.0072	0	0	263500		
	Skay Finvest Private Limited Sub Total (A)(1)	AABCS4526IVI	1	263500 2174916	0	0	203500	49.5832			2174916	49.5832	0	6.0072 49.5832	427867	19.6728			263500 2174916
2	Foreign		-	21/4916	-	, ,	21/4916	49.5832	21/4916	ı u	21/4916	49.5832	U	49.5832	42/86/	19.6728	263500	12.1154	21/4916
(0)	Individuals (Non-Resident Individuals / Foreign Individuals)											_					_		
(a) (b)	Government Government		0	0		1 0		0	1 0		0	0	0	0	0	0			1 0
(c)	Institutions		0	- 0) 0	0	0	1 0	0	0	0	0	0	0	0		0	0
(d)	Foreign Portfolio Investor		0	0			0	0		0	0	0	0	0	0	1 0		0	0
(e)	Any Other (Specify)		1 0	0	1 0	0	0	0	0	0	0	0	0	0	0	0		1 0	0
1.7	Sub Total (A)(2)		0	0	0	0	1 0	0	0	0	0	0	0	0	0	1 0		1 0	0
	Total Shareholding Of Promoter And Promoter Group (A)=			<u> </u>												<u> </u>			
	(A)(1)+(A)(2)		5	2174916	0	0	2174916	49.5832	2174916	0	2174916	49.5832	0	49.5832	427867	19.6728	263500	12.1154	2174916

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sky Industries Limited Table III - Statement showing shareholding pattern of the Public shareholder No. of Shares ing , as a Number of Shares Underlyin % Number of Voting Rights held in each class Number of Locked in pledged or otherwis ing % assuming of securities shares encumbered No. of calculat No. of Partly shares as per conversio shares fully paid paid-up underlvi SCRR. convertible n of As a % of As a % of held in No of Voting Rights 1957 As a total total Nos. of up equity equity Total nos Total as a convertib demater securities sharehold shares Deposit shares % of % of Shares Shares alised Category & Name of the shareholders v Receipts held (A+B+C2) X (A+B+C) (including securities No. (a) held(b) No. (a) held(b) PAN held held Class eg: y Total form (11) (III) (IV) (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (XII) (XIV) (XIII) Institutions Mutual Fund 0 NA NA (b) 0 NA NA Venture Capital Funds (c) Alternate Investment Funds 0 NA NA 0 NA NA (d) Foreign Venture Capital Investors (e) Foreign Portfolio Investor 0 NA NA (f) Financial Institutions / Banks 0 0 NA NA Insurance Companies 0 NA NA Provident Funds/ Pension Funds 0 NA NA Any Other (Specify) 0 NA NA Sub Total (B)(1) 0 NA NA Central Government/ State Government(s)/ President of India Sub Total (B)(2) 0 NA NA Non-Institutions Individuals NA NA (a) . Individual shareholders holding nominal 114369 26.0737 1143697 26.0737 26.0737 922171 share capital up to Rs. 2 lakhs. 2119 1143697 1143697 0 NA ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. 587360 587360 13.3905 587360 587360 13.3905 13.3905 ONA 587360 AFSPC5968H 105731 2.4104 2.4104 0 NA 105731 Bimal Kumar Choraria 10573 105731 2.4104 105731 0 NA Dheeraj Kumar Lohia AHCPK2417L 7804 78044 1.7792 78044 78044 1.7792 1.7792 0 NA NA 78044 Gokhale Anilkumar Janardan ABQPG0005Q 5650 0 56500 1 2881 56500 56500 1 2881 1 2881 O NA NΔ 56500 Kailashben Ashokkumar Patel ALLPP4693C 56000 56000 1.2767 56000 56000 1.2767 1.2767 0 NA 56000 (b) NBFCs registered with RBI 0 NA NA 0 ol o ol 0 NA NA Employee Trusts Overseas Depositories(holding DRs) (balancing figure) 0 NA Any Other (Specify) 153 480427 ol 480427 10.9526 480427 480427 10.9526 ol 10.9526 0 NA NA 381217 Hindu Undivided Family 85090 85090 85090 85090 1.9399 1.9399 0 NA NA 85090 1.9399 11 27526 0.6275 η ΝΔ NΔ Non Resident Indians (Non Repat) 27526 27526 0.6275 27526 0.6275 27526 Non Resident Indians (Repat) 23 175617 175617 4.0037 175617 175617 4.0037 4.0037 0 NA NA 81207 AAAPN6312Q 49500 1.1285 1.1285 49500 Pankai Khimii Naram O 49500 1.1285 49500 49500 0 ONA NA 46290 46290 1.0553 Sanjay Tulsidas 46290 1.0553 46290 1.0553 0 NA NA 20 12155 0 12155 0.2771 Ο ΝΔ NΔ 12155 Clearing Member 12155 0.2771 1215 0.2771 **Bodies Corporate** 43 180039 180039 4.1045 180039 180039 4.1045 4.1045 0 NA NA 175239 AABCE5603P 1 0464 E Ally Consulting India Private Limited 4590 45900 1 0464 45900 45900 1 0464 0 NA NA 45900 2285 50.4168 1890748 Sub Total (B)(3) 2211484 2211484 50.4168 2211484 2211484 50.4168 0 NA NA Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) 2285 2211484 2211484 50.4168 2211484 2211484 50.4168 50.4168 0 NA 1890748

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :05/04/2018 NSDL : 31/03/2018 CDSL :31/03/2018

Sky Ind	Sky Industries Limited																			
Table IV -	able IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
														No. of	Sharehold					
														Shares	ing , as a			Number of Shares		
									Sharehold	Number o	Number of Voting Rights held in each class			Underlyin	Underlyin %		f Locked in	n pledged or otherwise		
									ing %	of securities			g	assuming	shares		encumbered			
							No. of		calculated	I securities		Outstandi	full	1				Number		
					No. of	Partly	shares		as per			ng	conversio					of equity		
					fully paid	paid-up	underlyin	ı	SCRR,	No of Voti	ng Rights			convertibl	n of		As a % of		As a % of	shares
				Nos. of	up equity	equity	g	Total nos.	1957 As a				Total as a	e	convertibl		total		total	held in
				sharehold	shares	shares	Depositor	shares	% of	Class eg:			% of	securities	e		Shares		Shares	demateria
	Category & Name of the shareholders	PAN		ers	held	held	y Receipts	held	(A+B+C2)	х	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form
	(1)	((II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	(XII)	(X	III)	(XIV)
1	Custodian/DR Holder			0	0	0	0	0	0	0	0	0	(0) (NA	NA	0
	Employee Benefit Trust (under SEBI (Share based Employee																			
2	Benefit) Regulations, 2014)			0	0	0	0	0	0) c	0	0	() () () () (NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=											, and the second								
	(C)(1)+(C)(2)			0	0	0	0	0	0) c	0	0	() () c) () (NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.