# Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1 | Name of   | Name of Listed Entity: Sky Industries Limited |  |  |  |  |  |  |  |  |  |
|---|---|---|--|--|--|--|--|--|--|--|--|
| 2 | Scrip Code/Name of Scrip/Class of Security: 526479  |   |  |  |  |  |  |  |  |  |  |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |   |  |  |  |  |  |  |  |  |  |
|   | a. If under 31(1)(b) then indicate the report for Quarter ending 30th September, 2017                                       |   |  |  |  |  |  |  |  |  |  |
|   | b. If under 31(1)(c) then indicate date of allotment/extinguishment   |   |  |  |  |  |  |  |  |  |  |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |   |  |  |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 | Yes  |     |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

## Sky Industries Limited

Table I - Summary Statement holding of specified securities

|          |                               |           |                      | No. of | No. of              |            | Sharehold<br>ing as a %<br>of total<br>no. of |                     |             |         | Number of voting Rights held in e |                                  | , "             |           | Shareholding , as a % No. of Shares assuming full conversion of |         | Number of | Locked in  | Number of pledged of encumber | r otherwise<br>ed | Number |
|----------|-------------------------------|-----------|----------------------|--------|---------------------|------------|---|---------------------|-------------|---------|-----------------------------------|----------------------------------|-----------------|-----------|---|---------|-----------|------------|-------------------------------|-------------------|--------|
|          |                               |           | No. of<br>fully paid | Partly | shares<br>underlyin |            | shares  | No of Voting Rights |             |         | Outstanding convertible           | convertible<br>securities ( as a |                 | As a % of |   | 1       | of equity |            |                               |                   |        |
|          |                               | Nos. of   | up equity            | equity | g                   | Total nos. | d as per                                      |                     |             |         | Total as a                        | securities                       | percentage of   |           | total   |         | total     | held in    |                               |                   |        |
|          |                               | sharehold | shares               | shares | Depositor           | shares     | SCRR,   |                     |             |         | % of                              | (including                       | diluted share   |           | Shares  |         | Shares    | demateria  |                               |                   |        |
| Category | Category of shareholder       | ers       | held                 | held   | y Receipts          | held       | 1957)   | Class eg: X         | Class eg: y | Total   | (A+B+C)                           | Warrants)                        | capital)        | No. (a)   | held(b)   | No. (a) | held(b)   | lised form |                               |                   |        |
| (1)      | (11)                          | (III)     | (IV)                 | (V)    | (VI)                | (VII) =    | (VIII) As a                                   |                     | (1          | X)      |                                   | (X)                              | (XI)= (VII)+(X) | ()        | (II)  | (X      | (III)     | (XIV)      |                               |                   |        |
| (A)      | Promoter & Promoter Group     | 7         | 2174916              | C      | 0                   | 2174916    | 49.5832                                       | 2174916             | 0           | 2174916 | 49.5832                           | 0                                | 49.5832         | 1040623   | 47.8465   | 263500  | 12.1154   | 2174916    |                               |                   |        |
| (B)      | Public                        | 2200      | 2211484              | C      | 0                   | 2211484    | 50.4168                                       | 2211484             | 0           | 2211484 | 50.4168                           | 0                                | 50.4168         | 0         | 0   | NA      | NA        | 1886948    |                               |                   |        |
| (C)      | Non Promoter - Non Public     |           |                      |        | 0                   |            |   |                     | 0           |         |                                   | 0                                |                 |           | 0   | NA      | NA        |            |                               |                   |        |
| (C1)     | Shares Underlying DRs         | (         | 0                    | C      | 0                   | 0          | 0   | 0                   | 0           | 0       | 0                                 | 0                                | 0               | 0         | 0   | NA      | NA        | 0          |                               |                   |        |
| (C2)     | Shares Held By Employee Trust |           | 0                    | C      | 0                   | 0          | 0   | 0                   | 0           | 0       | 0                                 | 0                                | 0               | 0         | 0   | NA      | NA        | 0          |                               |                   |        |
|          | Total                         | 2207      | 4386400              | 0      | 0                   | 4386400    | 100   | 4386400             | 0           | 4386400 | 100                               | 0                                | 100             | 1040623   | 23.7238   | 263500  | 6.0072    | 4061864    |                               |                   |        |

## Sky Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     |  |            |           |            |         | No. of     |         | Sharehold ing % calculated | Number of Voting Rights held in each clas<br>of securities |             |         | each class  | No. of Shares<br>Underlying | a 0/ accounting full | Number of Locked in shares |          | Number of Shares<br>pledged or otherwise<br>encumbered |         | Number    |
|-----|--|------------|-----------|------------|---------|------------|---------|----------------------------|--|-------------|---------|-------------|-----------------------------|----------------------|----------------------------|----------|--|---------|-----------|
|     |  |            |           | No. of     | Partly  |            |         | as per                     |  |             |         |             | Outstanding                 |                      | i                          |          |  |         | shares    |
|     |  |            |           | fully paid | paid-up |            |         | SCRR,                      | No of Voting Rights  |             |         | convertible | securities ( as a           |                      | As a % of                  |          | As a % of  | held in |           |
|     |  |            | Nos. of   | up equity  | equity  |            |         | 1957 As a                  | 110 01 101   |             |         | Total as a  | securities                  | percentage of        |                            | total    |  | total   | demateri  |
|     |  |            | sharehold | shares     | shares  | Depositor  | shares  | % of                       | Class eg:  |             |         | % of        | (including                  | diluted share        |                            | Shares   |  | Shares  | alised    |
|     | Category & Name of the shareholders                                  | PAN        | ers       | held       | held    | y Receipts | held    | (A+B+C2)                   | х  | Class eg: y | Total   | (A+B+C)     | Warrants)                   | capital)             | No. (a)                    | held(b)  | No. (a)  | held(b) | form      |
|     | (1)  | (II)       | (III)     | (IV)       | (V)     | (VI)       | (VII) = | (VIII) As a                |  | (1          | X)      |             | (X)                         | (XI)= (VII)+(X) As a | ()                         | (II)     | (X   | III)    | (XIV)     |
|     | 1 Indian   |            |           |            |         |            |         |                            |  |             |         |             |                             |                      |                            |          |  |         |           |
| (a) | Individuals / Hindu Undivided Family                                 |            | 6         | 1911416    | C       | ) (        | 1911416 | 43.576                     | 1911416  | 0           | 1911416 | 43.576      |                             | 43.576               | 1040623                    | 54.4425  | 0  | C       | 1911416   |
|     | Shailesh S Shah  | ADDPS3982K | 3         | 1040623    | 0       | 0          | 1040623 | 23.7239                    | 1040623  |             | 1040623 | 23.7239     | (                           | 23.7239              | 1040623                    | 100      | 0  | 0       | 1040623   |
|     | Sharad S Shah  | ADQPS5895Q | 1         | 862043     | 0       | 0          | 862043  | 19.6526                    | 862043   |             | 862043  | 19.6526     | (                           | 19.6526              | 0                          | 0        | 0  | 0       | 862043    |
|     |  | CGXPS1005A | 1         | 4400       | 0       | 0          | 4400    | 0.1003                     | 4400   |             | 4400    | 0.1003      | (                           | 0.1003               | 0                          | 0        | 0  | 0       | 4400      |
|     |  | ABEPS5528C | 1         | 4350       | 0       | 0          | 4350    | 0.0992                     | 4350   | 0           | 4350    | 0.0992      | (                           | 0.0992               | 0                          | 0        | 0  | 0       | 4350      |
| (b) | Central Government / State Government(s)                             |            | 0         | 0          | (       | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           |                             | 0                    | C                          | C        | 0  | C       | 0         |
| (c) | Financial Institutions / Banks                                       |            | 0         | 0          | (       | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           |                             | 0                    | C                          | C        | 0  | C       | 0         |
| (d) | Any Other (Specify)  |            | 1         | 263500     | (       | ) (        | 263500  |                            |  |             | 263500  | 6.0072      | (                           | 6.0072               | C                          | C        | 263500   |         |           |
|     | Bodies Corporate   |            | 1         | 263500     | 0       | 0          | 263500  | 6.0072                     | 263500   |             | 263500  | 6.0072      | (                           | 6.0072               | 0                          | 0        | 263500   |         |           |
|     | Skay Finvest Private Limited   | AABCS4526M | 1         | 263500     | 0       | 0          | 263500  | 6.0072                     | 263500   |             | 263500  | 6.0072      | (                           | 6.0072               | 0                          | 0        | 263500   | 100     |           |
|     | Sub Total (A)(1)   |            | 7         | 2174916    | (       | ) (        | 2174916 | 49.5832                    | 2174916  | 0           | 2174916 | 49.5832     | (                           | 49.5832              | 1040623                    | 47.8466  | 263500   | 12.1154 | 1 2174916 |
|     | 2 Foreign  |            |           |            |         |            |         |                            |  |             |         |             |                             |                      |                            |          |  |         |           |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals)         |            | 0         | 0          |         | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           | (                           | 0                    |                            | 1 0      | 0  |         | 0         |
| (b) | Government   |            | 0         | 0          |         | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           | (                           | 0                    |                            | <u> </u> | 0  |         | 0         |
| (c) | Institutions   |            | 0         | 0          |         | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           |                             | 0                    |                            |          | 0  |         | 0         |
| (d) | Foreign Portfolio Investor   |            | 0         | 0          |         | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           |                             | 0                    |                            |          | 0  |         | 1 0       |
| (e) | Any Other (Specify)  |            | 0         | 0          |         | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           |                             | 0                    |                            |          | 0  |         | 0         |
|     | Sub Total (A)(2)   |            | 0         | 0          |         | ) (        | 0       | 0                          | 0  | 0           | 0       | 0           | •                           | ) 0                  |                            | 1 0      | 0  |         | 1 0       |
|     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            | 7         | 2174916    | (       | ) (        | 2174916 | 49.5832                    | 2174916  | 0           | 2174916 | 49.5832     | (                           | 49.5832              | 1040623                    | 47.8466  | 263500   | 12.1154 | 2174916   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

### Note:

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

<sup>(1)</sup> PAN would not be displayed on website of Stock Exchange(s)

#### Sky Industries Limited Table III - Statement showing shareholding pattern of the Public shareholder Number of Shares Shareholding, as a Sharehold Number of Voting Rights held in each class Number of Locked in pledged or otherwise % assuming full No. of Shares of securities calculate conversion of No. of Underlying No. of Partly Outstanding onvertible as per of equity fully paid | paid-up underlyin SCRR onvertible securities ( as a As a % of As a % of No of Voting Rights shares up equity equity Total nos. 1957 As a Total as a securities percentage of total total held in % of diluted share sharehold shares shares Denosito shares % of (including Shares Shares demateri Category & Name of the shareholders PAN eld Receipts held (A+B+C2) Class eg: X Class eg: y Total (A+B+C) Warrants) capital) held(b) held(b) ised form No. (a) (II) (III) (IV) (V) (VI) (VII) = (VIII) As a (XI)= (VII)+(X) As a (XII) (XIV) 1 Institutions Mutual Fund 0 NA NA Venture Canital Funds (b) Ο ΝΔ NΔ (c) Alternate Investment Funds 0 NA NA (d) Foreign Venture Capital Investors 0 NA NA Foreign Portfolio Investor 0 NA NA (e) Financial Institutions / Banks 0 NA NΔ Insurance Companies 0 NA NA (g) Provident Funds/ Pension Funds 0 NA NA Any Other (Specify) 0 NA NA Sub Total (B)(1) 0 NA NA Central Government/ State Government(s)/ 2 President of India Sub Total (B)(2) 0 NA NA 3 Non-Institutions Individuals NA NA i. Individual shareholders holding nominal share 2041 1157432 1157432 26.3868 1157432 1157432 26.3868 26.3868 932106 capital up to Rs. 2 lakhs. 0 NA ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. 575273 575273 13.1149 575273 575273 13.1149 0 NA 575273 Anilkumar Janardan Gokhale ABQPG0005Q 60500 60500 1.3793 60500 60500 1.3793 1.3793 0 NA NA 60500 AESPC5968H 102631 102631 2.3398 102631 102631 2.3398 2.3398 102631 Rimal Kumar Choraria 0 0 NA NΔ Dheeraj Kumar Lohia AHCPK2417L 73044 73044 1.6652 73044 73044 1.6652 1.6652 0 NA NA 73044 Kailashben Ashokkumar Patel ALLPP4693C 49000 0 49000 1.1171 49000 49000 1.1171 n۱ 1.1171 0 NA NΑ 49000 NBFCs registered with RBI (b) 0 NA Employee Trusts ONA NA Overseas Depositories(holding DRs) (balancing figure) 0 NA (e) 146 478779 478779 10.9151 478779 478779 10.9151 10.9151 0 NA 379569 Any Other (Specify) NA Hindu Undivided Family 48 55934 55934 1.2752 55934 55934 1.2752 1.2752 0 NA NA 55934 0.7926 0.7926 34765 Non Resident Indians (Non Repat) 34765 34765 0.7926 34765 34765 0 NA NΔ

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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares |
|---------------------|---------------|
|                     |               |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

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#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

Non Resident Indians (Repat)

Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)

E Ally Consulting India Private Limited

Pankaj Khimji Naram

Sanjay Tulsidas

**Clearing Member** 

**Bodies Corporate** 

Sub Total (B)(3)

- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

| Sky Inc  | Sky Industries Limited  |     |      |           |            |        |            |            |             |  |             |            |                          |                                    |                    |              |           |             |           |            |
|----------|---|-----|------|-----------|------------|--------|------------|------------|-------------|--|-------------|------------|--------------------------|------------------------------------|--------------------|--------------|-----------|-------------|-----------|------------|
| Table IV | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |     |      |           |            |        |            |            |             |  |             |            |                          |                                    |                    |              |           |             |           |            |
|          |   |     |      |           |            |        |            |            |             |  |             |            |                          |                                    |                    |              |           |             |           |            |
|          |   |     |      |           |            |        | _          |            | 6 /*        | old Number of Voting Rights held in each class |             | each class | 1101 01 01141 05         | Shareholding, as a % assuming full | Number of          | of Locked in | Number o  | r otherwise |           |            |
|          |   |     |      |           |            | L      | No. of     |            | calculated  | 1 1  |             |            | Underlying conversion of |                                    |                    |              |           |             | Number    |            |
|          |   |     |      | 1         | No. of     | Partly | shares     |            | as per      |  |             |            | Outstanding convertible  |                                    |                    |              |           |             | of equity |            |
|          |   |     |      |           | fully paid |        | underlyin  |            | SCRR,       | No of Voti                                     | ng Rights   |            |                          | convertible                        | securities ( as a  |              | As a % of |             | As a % of | 1 1        |
|          |   |     |      | Nos. of   | up equity  | 1      | 1-         | Total nos. |             |  |             |            | Total as a               |                                    | percentage of      |              | total     |             | total     | held in    |
|          |   |     |      | sharehold |            | shares | Depositor  | shares     | % of        |  |             |            | % of                     | (including                         | diluted share      |              | Shares    |             | Shares    | demateria  |
|          | Category & Name of the shareholders   | PAN |      | ers       | held       | held   | y Receipts | held       | (A+B+C2)    | Class eg: X                                    | Class eg: y | Total      | (A+B+C)                  | Warrants)                          | capital)           | No. (a)      | held(b)   | No. (a)     | held(b)   | lised form |
|          | (1)   |     | (II) | (III)     | (IV)       | (V)    | (VI)       | (VII) =    | (VIII) As a |  | (1          | X)         |                          | (x)                                | (XI)= (VII)+(X) As | (            | (XII)     | ()          | (III)     | (XIV)      |
| 1        | 1 Custodian/DR Holder   |     |      | 0         |            | 0      | 0          | ) (        | 0           | 0  | 0           | 0          | 0                        | 0                                  | ) (                |              | 0 0       | NA          | NA        | 0          |
|          | Employee Benefit Trust (under SEBI (Share based Employee                                      |     |      |           |            |        |            |            |             |  |             |            |                          |                                    |                    |              |           |             |           |            |
| 2        | Benefit) Regulations, 2014)   |     |      | 0         |            | 0      | 0          | ) (        | 0           | 0  | 0           | 0          | 0                        | l c                                | ) (                |              | 0 0       | NA          | NA        | o          |
|          | Total Non-Promoter- Non Public Shareholding (C)=  |     |      |           |            |        |            |            |             |  |             |            |                          |                                    |                    |              |           |             |           |            |
|          | (C)(1)+(C)(2)   |     |      | 0         |            | ol o   | 0          | ) (        | 0           | o o  |             | 0          | 0                        | l 0                                | ) (                |              | o c       | NA          | NA        | o          |

#### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.