

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
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1.	Name of Listed Entity: Sky Industries Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 526479		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending 30th June, 2017	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Sky Industries Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	1964916	0	0	1964916	44.7956	1964916	0	1964916	44.7956	0	44.7956	830623	42.2726	263500	13.4102	1964916
(B)	Public	2173	2421484	0	0	2421484	55.2044	2421484	0	2421484	55.2044	0	55.2044	0	0	NA	NA	1884348
(C)	Non Promoter - Non Public				0				0			0				0	NA	NA
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	2180	4386400	0	0	4386400	100	4386400	0	4386400	100	0	100	830623	18.9363	263500	6.0072	3849264

**Sky Industries Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		6	1701416	0	0	1701416	38.7884	1701416	0	1701416	38.7884	0	38.7884	830623	48.8195	0	0	1701416
	Sharad S Shah	ADQPS5895Q	1	862043	0	0	862043	19.6526	862043	0	862043	19.6526	0	19.6526	0	0	0	0	862043
	Shailesh S Shah	ADDPS3982K	3	830623	0	0	830623	18.9363	830623	0	830623	18.9363	0	18.9363	830623	100	0	0	830623
	Saloni S Shah	CGXPS1005A	1	4400	0	0	4400	0.1003	4400	0	4400	0.1003	0	0.1003	0	0	0	0	4400
	Sangita Shilesh Shah	ABEPS5528C	1	4350	0	0	4350	0.0992	4350	0	4350	0.0992	0	0.0992	0	0	0	0	4350
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		1	263500	0	0	263500	6.0072	263500	0	263500	6.0072	0	6.0072	0	0	263500	100	263500
	Bodies Corporate		1	263500	0	0	263500	6.0072	263500	0	263500	6.0072	0	6.0072	0	0	263500	100	263500
	Skay Finvest Private Limited	AABCS4526M	1	263500	0	0	263500	6.0072	263500	0	263500	6.0072	0	6.0072	0	0	263500	100	263500
	<b>Sub Total (A)(1)</b>		<b>7</b>	<b>1964916</b>	<b>0</b>	<b>0</b>	<b>1964916</b>	<b>44.7956</b>	<b>1964916</b>	<b>0</b>	<b>1964916</b>	<b>44.7956</b>	<b>0</b>	<b>44.7956</b>	<b>830623</b>	<b>42.2727</b>	<b>263500</b>	<b>13.4102</b>	<b>1964916</b>
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>7</b>	<b>1964916</b>	<b>0</b>	<b>0</b>	<b>1964916</b>	<b>44.7956</b>	<b>1964916</b>	<b>0</b>	<b>1964916</b>	<b>44.7956</b>	<b>0</b>	<b>44.7956</b>	<b>830623</b>	<b>42.2727</b>	<b>263500</b>	<b>13.4102</b>	<b>1964916</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Sky Industries Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
								Class eg: X	Class eg: y									Total (IX)	(XII)
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(f)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>3</b>	<b>Non-Institutions</b>																		
(a)	<b>Individuals</b>			0	0										0	NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2019	1175266	0	0	1175266	26.7934	1175266	0	1175266	26.7934	0	26.7934	0	0	NA	NA	947340
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		14	776868	0	0	776868	17.7108	776868	0	776868	17.7108	0	17.7108	0	0	NA	NA	566868
	Anikumar Janardan Gokhale	ABQPG0005Q		61300	0	0	61300	1.3975	61300	0	61300	1.3975	0	1.3975	0	0	NA	NA	61300
	Bimal Kumar Choraria	AESPC5968H		102631	0	0	102631	2.3398	102631	0	102631	2.3398	0	2.3398	0	0	NA	NA	102631
	Dheeraj Kumar Lohia	AHCPK2417L		73044	0	0	73044	1.6652	73044	0	73044	1.6652	0	1.6652	0	0	NA	NA	73044
	Zttransit*			210000	0	0	210000	4.7875	210000	0	210000	4.7875	0	4.7875	0	0	NA	NA	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other (Specify)		140	469350	0	0	469350	10.7001	469350	0	469350	10.7001	0	10.7001	0	0	NA	NA	370140
	Hindu Undivided Family		51	61184	0	0	61184	1.3949	61184	0	61184	1.3949	0	1.3949	0	0	NA	NA	61184
	Non Resident Indians (Non Repat)		6	45576	0	0	45576	1.039	45576	0	45576	1.039	0	1.039	0	0	NA	NA	45576
	Non Resident Indians (Repat)		16	162782	0	0	162782	3.7111	162782	0	162782	3.7111	0	3.7111	0	0	NA	NA	68372
	Pankaj Khimji Naram	AAAPN6312Q		49500	0	0	49500	1.1285	49500	0	49500	1.1285	0	1.1285	0	0	NA	NA	49500
	Sanjay Tulsidas			46290	0	0	46290	1.0553	46290	0	46290	1.0553	0	1.0553	0	0	NA	NA	0
	Clearing Member		17	12037	0	0	12037	0.2744	12037	0	12037	0.2744	0	0.2744	0	0	NA	NA	12037
	Bodies Corporate		50	187771	0	0	187771	4.2808	187771	0	187771	4.2808	0	4.2808	0	0	NA	NA	182971
	E Ally Consulting India Private Limited	AAACE5603P		45900	0	0	45900	1.0464	45900	0	45900	1.0464	0	1.0464	0	0	NA	NA	45900
	Sub Total (B)(3)		2173	2421484	0	0	2421484	55.2044	2421484	0	2421484	55.2044	0	55.2044	0	0	NA	NA	1884348
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		2173	2421484	0	0	2421484	55.2044	2421484	0	2421484	55.2044	0	55.2044	0	0	NA	NA	1884348

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Sky Industries Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.